

**General Information Items  
for the  
Board of Education**



# Mark your calendar for these upcoming events

## **AASB Annual Conference**

November 3-6, 2011 Hilton Anchorage

Sectionals  
Board Development  
Board President's Workshop  
Boardroom Boot Camp  
Resolutions  
June Nelson Scholarship Fundraiser



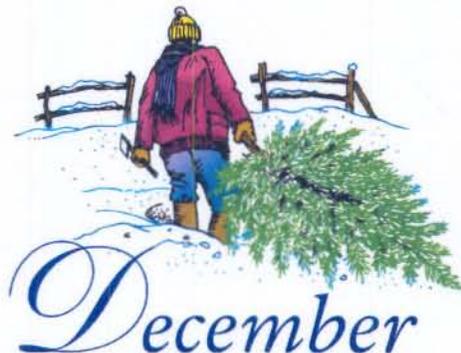
## **Board of Directors Meeting**

November 7, 2011 Hilton Anchorage

## **Winter Boardsmanship Academy**

December 9-10, 2011 Anchorage Captain Cook

Negotiations and Contracts  
Managing Contracts



## **Secretary's Workshop**

December 8-9, 2011 Anchorage Captain Cook

New Laws and Regulations  
Board Policy Update  
Risk Management



1111 WEST 9TH STREET, JUNEAU ALASKA 99801

## Association of Alaska School Boards 2012 Calendar of Events

<b>JAN</b>	17	Legislative Session Begins
<b>FEB</b>	3	NSBA Executive Directors' Liaison Committee Meeting - Washington, DC
	3	NSBA Executive Directors' Winter Institute - Washington, DC
	4-5	NSBA Leadership Conference - Washington, DC
	5-7	NSBA FRN Conference - Washington, DC
	10	<b>AASB QS2 Meeting - Baranof Hotel, Juneau, AK</b>
	11-14	<b>AASB Leadership/Legislative Fly-In - Baranof Hotel, Juneau, AK</b>
	16-18	AASA National Conference, Houston, TX
<b>MAR</b>	23	June Nelson Memorial Scholarship Committee - Baranof Hotel, Juneau, AK
	24	<b>AASB Board of Directors Meeting - Baranof Hotel, Juneau, AK</b>
	24-27	<b>AASB Spring Academy/Legislative Fly-In - Baranof Hotel, Juneau, AK</b>
<b>APR</b>	19	NSBA Federation Member Exec. Directors' Liaison Comm. - Boston, MA
	19	NSBA Fed. Member Exec. Directors' Conference Institute - Boston, MA
	20	NSBA Delegate Assembly Business Meeting - Boston, MA
	21-23	NSBA 72 <sup>nd</sup> Annual Conference & Exposition - Boston, MA
	16	Legislative Sessions Ends
<b>JUNE</b>	29 - 7/1	NSBA Pacific Region Summer Meeting - Salt Lake City, UT
<b>JULY</b>	21-23	<b>AASB Board of Directors Summer Meeting, Sitka, AK</b>
	28-31	
	7/29 - 8/2	NSBA Executive Directors' Summer Institute - New York City, NY
<b>AUG</b>	TBD	NSBA Presidents' Retreat - TBD
<b>SEPT</b>	15-16	<b>AASB Fall Boardmanship Academy - Anchorage, AK</b>
<b>NOV</b>	1-4	<b>AASB Annual Conference - Anchorage, AK</b>
	5	<b>AASB Board of Directors Meeting - Anchorage, AK</b>
<b>DEC</b>	TBD	NSBA Pacific Region Winter Meeting, TBD
	6-7	<b>AASB Secretary Workshop - Anchorage, AK (Thurs/Fri)</b>
	7-8	<b>AASB Winter Boardmanship Academy - Anchorage, AK (Fri/Sat)</b>

# KENAI PENINSULA'S COLLEGE FAIR



**Tuesday,  
October 25, 2011  
10:00 a.m. — 1:00 p.m.  
Kenai Shopping Center**



- ◆ **Why travel all the way to Anchorage to meet with potential colleges? Be in Kenai, Oct. 25.**
- ◆ **All students and parents are invited to the second annual Peninsula College Fair. It's free, no appointments needed.**
- ◆ **Representatives from over 50 colleges will be available to supply information and answer questions.**



**Don't Miss This Opportunity to plan for your future!!!  
See your counselor for more information.**

# KENAI PENINSULA BOROUGH SCHOOL DISTRICT

148 North Binkley Street Soldotna, Alaska 99669-7553  
Phone (907) 714-8888 Fax (907) 262-9132  
[www.kpbsd.k12.ak.us](http://www.kpbsd.k12.ak.us)

## SCHOOL BOARD COMMUNICATION

**Title:** Borough Assembly Action

**Date:** September 16, 2011

**Item Number:**

**Administrator:** Dave Jones 

**Attachments:**

Action Needed     For Discussion     Information     Other: \_\_\_\_\_

## BACKGROUND INFORMATION

Attached is information pertaining to, or affecting, the School District which will be presented at the September 20, 2011 Borough Assembly meeting:

- Ordinance 2011-31, authorizing the Tsalteshi Trails Association lease to be amended to include additional land adjacent to Skyview High School for expansion of the Tsalteshi Trail System.

Pending Legislation:

- Ordinance 2011-19-21, accepting and appropriating \$5,235.72 from the State of Alaska for the installation of SMART Boards at the Seward Elementary School.

## ADMINISTRATIVE RECOMMENDATION

For your information.

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Introduced by: Mayor  
Date: 08/16/11  
Hearing: 09/20/11  
Action:  
Vote:

**KENAI PENINSULA BOROUGH  
ORDINANCE 2011-31**

**AN ORDINANCE AUTHORIZING THE TSALTESHI TRAILS ASSOCIATION LEASE  
TO BE AMENDED TO INCLUDE ADDITIONAL LAND ADJACENT TO SKYVIEW  
HIGH SCHOOL FOR EXPANSION OF THE TSALTESHI TRAIL SYSTEM**

1 **WHEREAS**, the Tsalteshi Trails Association (TTA) manages the Tsalteshi Trail System  
2 located adjacent to the Skyview High School pursuant to a lease authorized by  
3 KPB Assembly Ordinance 99-19, Ordinance 2005-33, and 2009-51; and

4 **WHEREAS**, TTA desires to expand the trail system to include certain additional borough lands  
5 between Skyview High School and Isaak Road; and

6 **WHEREAS**, the trail expansion will be incorporated into the existing trails and will be  
7 beneficial for a wide range of public trail users and school events; and

8 **WHEREAS**, a lease amendment would allow Tsalteshi Trails Association to pursue grants to  
9 support trails improvements on these lands; and

10 **WHEREAS**, the KPB Planning Commission at its regularly scheduled meeting of September  
11 12, 2011, recommended \_\_\_\_\_;

12 **NOW, THEREFORE, BE IT ORDAINED BY THE ASSEMBLY OF THE KENAI**  
13 **PENINSULA BOROUGH:**

14 **SECTION 1.** That amending that certain lease dated July 13, 2000, to include an additional 52  
15 acres, more or less, described as: that portion of the S1/2NE1/4 and that portion of  
16 the S1/2N1/2NE1/4 Section 12, T4N, R11W, S.M., Alaska lying northwest of the

1 Sterling Highway and lying north of Isaak Road excluding Tract 1, Central  
2 Peninsula High School Subdivision Amended, to the Tsalteshi Trails Association  
3 at other than fair market value, pursuant to KPB 17.10.100(I) and 17.10.120(D) is  
4 in the best interest of the borough based on the following findings of facts:

5 A. That Tsalteshi Trails Association has demonstrated the ability to effectively  
6 develop and manage multi-use trails for the benefit of the public.

7 B. That expansion of trails system on the above described lands is compatible  
8 with surrounding uses, the lands "government" classification, and is beneficial  
9 to the adjacent public school use.

10 C. That the expansion of trails provides numerous benefits to the health, welfare,  
11 economics and quality of life of the community and borough residents.  
12

13 **SECTION 2.** The Assembly additionally makes an exception to KPB 17.10.110 (notice of  
14 disposition). This exception is based on the following findings of facts pursuant to  
15 KPB 17.10.230:

16 1. Special circumstances or conditions exist.

17 A. The purpose of the KPB 17.10.110 advertising requirement is to notify  
18 the public of an opportunity to purchase or lease KPB land, and  
19 advertising this lease amendment to the Tsalteshi Trails Association  
20 will not serve a useful purpose.

21 2. That the exception is necessary for the preservation and enjoyment of a  
22 substantial property right and is the most practical manner of complying with  
23 the intent of this chapter.  
24

1 A. This exception to the notice requirement is not necessary to preserve a  
2 substantial property right, and the assembly hereby authorizes  
3 exception to that finding requirement. For this negotiated lease, the  
4 notice requirement is impractical, and compliance is not in the best  
5 interests of the borough due to the delay and unnecessary expense it  
6 would cause.

7 3. That the granting of the exception will not be detrimental to the public welfare  
8 or injurious to other property in the area.

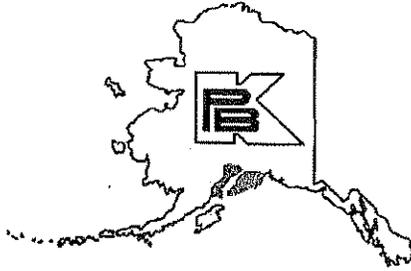
9 A. The planned use for public trail system expansion is compatible with  
10 the site and surrounding uses.

11 B. The proposed disposition is advertised by publication of the ordinance  
12 in newspapers of general circulation and on the borough's Web page.  
13 Notice of the proposed disposition is also published by the planning  
14 commission agenda in newspapers of general circulation, and a public  
15 hearing is held at the planning commission level. Additional notice is  
16 not necessary to comply with the intent of KPB 17.10 or to protect the  
17 public welfare.

18 **SECTION 3.** The mayor is authorized to negotiate and execute a lease amendment substantially  
19 similar to the one attached to this ordinance to revise the legal description of the  
20 lands embraced by the lease to include those lands described in Section 1 above.  
21 All other terms and conditions of the lease agreement shall remain in full force  
22 and effect.

23 **SECTION 4.** That this ordinance shall take effect immediately upon its enactment.





## **KENAI PENINSULA BOROUGH**

Planning Department • Land Management Division  
144 North Binkley Street • Soldotna, Alaska 99669-7520  
**PHONE:** (907) 714-2200 • **FAX:** (907) 714-2378  
Toll-free within the Borough: 1-800-478-4441, Ext. 2200  
[www.borough.kenai.ak.us](http://www.borough.kenai.ak.us)

**DAVID R. CAREY**  
**BOROUGH MAYOR**

### **MEMORANDUM**

**TO:** Gary Knopp, Assembly President  
Kenai Peninsula Borough Assembly Members

**THRU:** David R. Carey, Mayor *WRCarey*  
Max Best, Planning Director *J*

**FROM:** Marcus A. Mueller, Land Management Officer *ma7*

**DATE:** August 4, 2011

**SUBJECT:** Ordinance 2011-31, Authorizing the Tsalteshi Trails Association Lease to be amended to include additional land adjacent to Skyview High School for expansion of the Tsalteshi Trail System

Tsalteshi Trails Association (TTA) currently operates and maintains the Tsalteshi Trail system on borough lands which are under lease to TTA. TTA has demonstrated its ability to provide and administer a quality trail system which has been used for the Arctic Winter Games, and statewide and regional events.

Tsalteshi Trails Association has submitted an application to lease additional lands for expansion of the trail system which could be achieved through an amendment to the existing lease.

Attached for your consideration is an ordinance which would authorize the borough to amend the lease to include approximately 52 additional acres south of Skyview High School.

Additionally, included are the application materials submitted by Tsalteshi Trails Association.

## LEASE AMENDMENT

### RECITALS:

WHEREAS, Ordinance 99-19 authorized the lease of certain real property owned by the Kenai Peninsula Borough (KPB) to Tsalteshi Trails Association (TTA); and

WHEREAS, the KPB (Lessor) and the TTA (Lessee) entered a lease dated July 31, 2000; and

WHEREAS, the lease was previously amended pursuant to Ordinance 2005-33 on October 17, 2005, and Ordinance 2009-51 on January 14, 2010; and

WHEREAS, TTA is in good standing with the lease as amended; and

WHEREAS, Ordinance 2011-\_\_ authorized an amendment to the legal description of the lease to include an additional 52 acres, more or less;

The Lessor and Lessee agree to amend the lease as follows:

### **1. AMENDMENT OF LEGAL DESCRIPTION**

The subject lease contains the following legal description:

Tract 1, Central Peninsula High School Subdivision Amended, and Government Lots 1 & 2 and the S $\frac{1}{2}$  NE $\frac{1}{4}$  and SE $\frac{1}{4}$  excluding City of Soldotna Reservoir 2 Tract A and Kenai Peninsula Food Bank Subdivision and the West 40 feet of the SE $\frac{1}{4}$  of Section 1, T4N, R11W, S.M., Alaska

AND

NW $\frac{1}{4}$ NW $\frac{1}{4}$ NE $\frac{1}{4}$  excluding Tract 1, Central Peninsula High School Subdivision Amended, Section 12, T4N, R11W, S.M., Alaska.

The legal description of the subject lease is amended by adding the following additional real property:

That portion of the S1/2NE1/4 and that portion of the S1/2N1/2NE1/4 lying northwest of the Sterling Highway and lying north of Isaak Road excluding Tract 1, Central Peninsula High School Subdivision Amended, Section 12, T4N, R11W, S.M., Alaska.

All other terms and conditions of the lease dated July 31, 2000, as amended by agreements dated October 17, 2005, and January 14, 2010, remain in full force and effect. If there is a conflict between



NOTARY ACKNOWLEDGMENT

STATE OF ALASKA                    )  
  ) ss.  
THIRD JUDICIAL DISTRICT        )

The foregoing instrument was acknowledged before me this \_\_\_\_\_ day of \_\_\_\_\_, 2011, by Adam Reimer, President of Tsalteshi Trails Association, Inc. on behalf of the corporation.

\_\_\_\_\_  
Notary Public in and for Alaska  
My commission expires: \_\_\_\_\_

NOTARY ACKNOWLEDGMENT

STATE OF ALASKA                    )  
  ) ss.  
THIRD JUDICIAL DISTRICT        )

The foregoing instrument was acknowledged before me this \_\_\_\_\_ day of \_\_\_\_\_, 2011, by Kristine Moerlein, Treasurer of Tsalteshi Trails Association, Inc. on behalf of the corporation.

\_\_\_\_\_  
Notary Public in and for Alaska  
My commission expires: \_\_\_\_\_

# Tsalteshi Trails Lease Amendment Proposal



**KENAI PENINSULA BOROUGH  
RESOURCE PLANNING DEPARTMENT  
LAND MANAGEMENT DIVISION**

144 North Binkley Street  
Soldotna, Alaska 99669  
(907) 714-2200

**APPLICATION TO REQUEST THE NEGOTIATED SALE, LEASE, OR EXCHANGE OF  
BOROUGH OWNED LAND**

A \$500 FEE MUST BE SUBMITTED WITH THIS APPLICATION. THE \$500 IS NOT APPLIED TO THE PURCHASE PRICE AND IS REFUNDED ONLY IF THE APPLICATION IS NOT FOUND TO BE IN THE PUBLIC'S BEST INTEREST. IF APPROVED BY THE BOROUGH ASSEMBLY, A \$1,000 EARNEST MONEY PAYMENT MUST BE SUBMITTED WITHIN SEVEN DAYS OF AFFIRMATIVE ASSEMBLY ACTION.

THIS FORM IS TO BE COMPLETED BY INDIVIDUAL(S) OR ORGANIZATION(S) WISHING TO PURCHASE, LEASE OR EXCHANGE BOROUGH LAND PURSUANT TO KPBL 17.10.100(C) or (I). IT IS TO BE COMPLETED, IN FULL, TO THE BEST OF KNOWLEDGE OF THE INDIVIDUAL OR AUTHORIZED REPRESENTATIVE. IF REQUESTED, PROPRIETARY AND FINANCIAL INFORMATION OF APPLICANTS THAT IS SO MARKED, WILL BE KEPT CONFIDENTIAL. THE ASSEMBLY MUST APPROVE, BY ORDINANCE, ANY DISPOSITION OF BOROUGH LAND.

ATTACH SEPARATE SHEETS IF MORE SPACE IS NEEDED FOR EXPLANATION. IF A SECTION (or, portion thereof) IS NOT APPLICABLE, MARK WITH THE ABBREVIATION "N/A". ASK KPBL LAND MANAGEMENT STAFF IF YOU HAVE ANY QUESTIONS ABOUT THE INFORMATION REQUESTED. PLEASE TYPE OR PRINT.

1. NAME OF INDIVIDUAL COMPLETING APPLICATION FORM:

Name Adam Reimer Phone # (907) 260-2961 / 252-3949  
Mailing Address 41580 River Park Drive, Soldotna AK 99669  
Physical Address same

2. OTHER INDIVIDUAL(S) OR ORGANIZATION(S) PARTY TO THIS APPLICATION:

a) Name Bill Holt Phone # (907) 283-7260 / 398-4412  
Mailing Address PO Box 794 Kaslo AK 99610  
Physical Address 28786 Coastline Street, Kaslo AK 99610  
Relationship to applicant(s) \_\_\_\_\_

b) Organization name Tsalutshi Trails Association

Mailing Address PO Box 4076, Soldotna AK 99669  
Physical Address N/A  
Primary Contact: Adam Reimer / Bill Holt Title: Chairman / Manager  
Phone # (907) 252-3949 / 398-4412

3. TYPE OF ORGANIZATION: (CHECK ONE)

Individual \_\_\_\_\_ Sole Proprietorship \_\_\_\_\_  
General Partnership \_\_\_\_\_ Non-Profit Corporation \_\_\_\_\_  
Limited Partnership \_\_\_\_\_ Non-Profit Association X \_\_\_\_\_  
Other \_\_\_\_\_ Corporation \_\_\_\_\_

Note: Please submit, as appropriate, the following items with this application: 1) current Alaska business license; 2) designation of signatory authority to act for organization or individuals. If non-profit, has IRS Tax Exempt Status been obtained? Yes X No \_\_\_\_\_ If yes, attach letter of determination. If no, please attach certificate, articles of incorporation, by-laws, or other appropriate documentation.

4. LEGAL DESCRIPTION:

Township 4N, Range 11W, Section 12, Seward Meridian  
Lot/Block/Subdivision \_\_\_\_\_  
Plat Number \_\_\_\_\_ Recording District \_\_\_\_\_  
Assessors Parcel Number(s) 13104526 Size/Acreage \_\_\_\_\_  
Other description KN That PTN of E/2 lying northwest of Sterling HWY  
excl Central Peninsula High School Sub, (section lying North of Isaac Rd.)

5. THIS APPLICATION IS BEING MADE FOR THE FOLLOWING: (CIRCLE ONE)

Purchase Lease Exchange

Other (specify): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

6. PROPOSAL:

- a) Purchase Price: lease
- b) Down Payment Amount (Minimum 10% of Purchase Price): N/A
- c) Payment Terms (Maximum 10 years; except for agricultural land where maximum is 20 years):  
N/A
- d) Interest Rate (Minimum: prime plus 2%): N/A

OTHER TERMS AND CONDITIONS: Terms + conditions similar to Tsaltshi Trail Associations existing lease with the Borough issued on July, 13 2000 for a term of 20 yrs

ARE THERE ANY CONTINGENCIES TO THIS TRANSACTION: YES  NO  IF YES, LIST:

\_\_\_\_\_  
\_\_\_\_\_

7. PLEASE DESCRIBE ALL SPECIAL CIRCUMSTANCES AND ANY OTHER REASONS YOU BELIEVE THE BOROUGH SHOULD SELL THIS LAND TO YOU ON YOUR PROPOSED TERMS. BE SPECIFIC.

See Attached  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

8. IF PROPOSAL IS OTHER THAN FAIR MARKET VALUE, PLEASE STATE WHY IT WOULD BE IN THE "BEST PUBLIC INTEREST" TO APPROVE THIS PROPOSAL. INCLUDE ALL SUPPORTING FACTS AND DOCUMENTS.

See Attached  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

9. LAND STATUS: DESCRIBE ANY EXISTING IMPROVEMENTS; PROVIDE PHOTOGRAPHS IF AVAILABLE.

Undeveloped

10. ATTACH SITE PLAN DEPICTING THE PROPOSED USE OF THE PROPERTY.

See Attached

11. LIST THREE (3) CREDIT REFERENCES. IN ADDITION, AN ACTUAL CREDIT REPORT FROM A LOCAL PROVIDER IS REQUESTED IF BALANCE TO BE FINANCED BY THE BOROUGH EXCEEDS \$50,000.

NAME	ADDRESS	PHONE #
<u>N/A</u>		( ) _____
		( ) _____
		( ) _____

12. HAS APPLICANT OR AFFILIATED ENTITY PREVIOUSLY PURCHASED OR LEASED BOROUGH OWNED LAND OR RESOURCES?  YES \_\_\_ NO IF YES, PROVIDE LEGAL DESCRIPTION; TYPE OF PURCHASE OR LEASE; AND CURRENT STATUS:

Tsalteshi Trails Association administers a trail system on Borough owned land described in a lease issued on July 13, 2000 and amended in 2005 and 2009 (see attached)

13. HAS APPLICANT, OR AFFILIATED ENTITY, EVER FILED A PETITION FOR BANKRUPTCY, BEEN ADJUDGED BANKRUPT OR MADE AN ASSIGNMENT FOR THE BENEFIT OF CREDITORS? \_\_\_ YES  NO IF YES, EXPLAIN, INCLUDING DATES:

N/A

14. IS APPLICANT, OR AFFILIATED ENTITY, NOW IN DEFAULT ON ANY OBLIGATION TO, OR SUBJECT TO ANY UNSATISFIED JUDGEMENT OR LIEN? \_\_\_ YES  NO IF YES EXPLAIN: N/A

15. COMPLETE THE FOLLOWING APPLICANT QUALIFICATION STATEMENT FOR EACH INDIVIDUAL APPLICANT OR ORGANIZATION. ATTACH ADDITIONAL STATEMENTS AS NECESSARY.

APPLICANT/BIDDER QUALIFICATION STATEMENT

I Adam Reimer  
(printed name)  
of 41580 River Park Drive, Soldotna AK 99669  
(address)  
  
(city, state)

do hereby swear and affirm

I am eighteen years of age or older; and

I am a citizen of the United States; a permanent resident; or a representative of a group, association or corporation which is authorized to conduct business under the laws of Alaska; and

I am not delinquent on any deposit or payment of any obligation to the Borough; and

I am not in breach or default on any contract or lease involving land in which the Borough has an interest; and

I have not failed to perform under a contract or lease involving Borough land in the previous five years and the Borough has not acted to terminate the contract or lease or to initiate legal action.

Unless agreed otherwise in writing and signed by the Borough Mayor, I agree to pay recording fees, closing fees, escrow setup fees, annual escrow fees, collection fees, surveying fees, and acquisition of title insurance. If my proposal is to lease the land, I agree to provide a performance bond, general liability insurance, provide a damage deposit, and pay for remote site inspection, if applicable.

I HEREBY CERTIFY THAT THE INFORMATION CONTAINED HEREIN IS TRUE TO THE BEST OF MY KNOWLEDGE AND BELIEF.

Adam Reimer  
Print Name

Adam Reimer 6-28-11  
Applicant Signature /Date

**Procedure for Processing Applications for  
Negotiated Sale, Lease or Exchange of Borough Land**

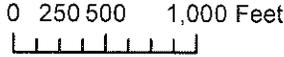
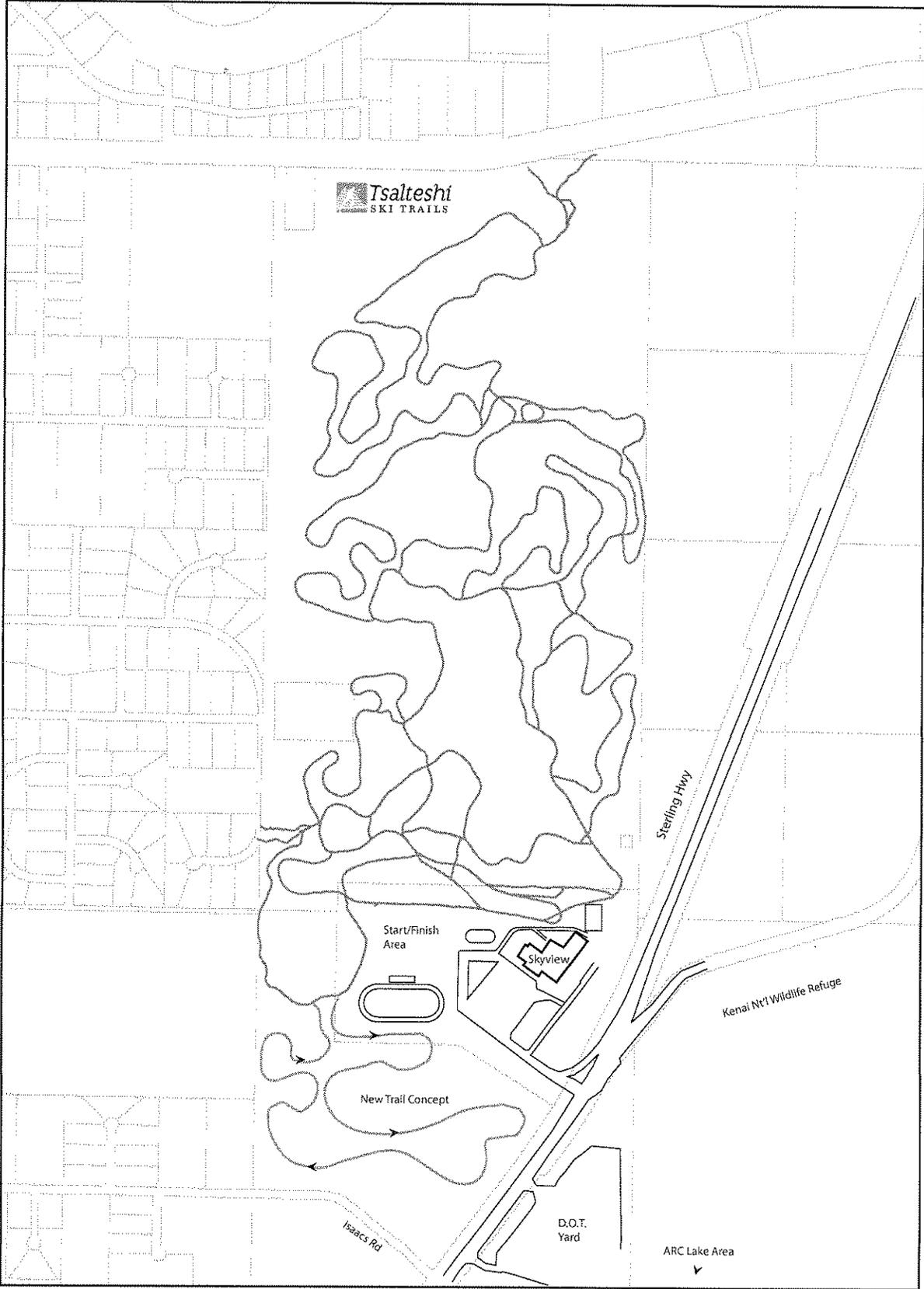
*APPROXIMATELY 14 DAYS AFTER THE APPLICATION IS ACCEPTED AS COMPLETE AND DATE STAMPED THE MAYOR WILL MAKE A DECISION ON THE APPLICATION AS STATED IN STEP #3. IT WILL THEN TAKE APPROXIMATELY 90 DAYS FROM STEP #4 TO STEP #11.*

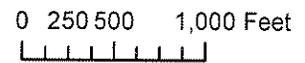
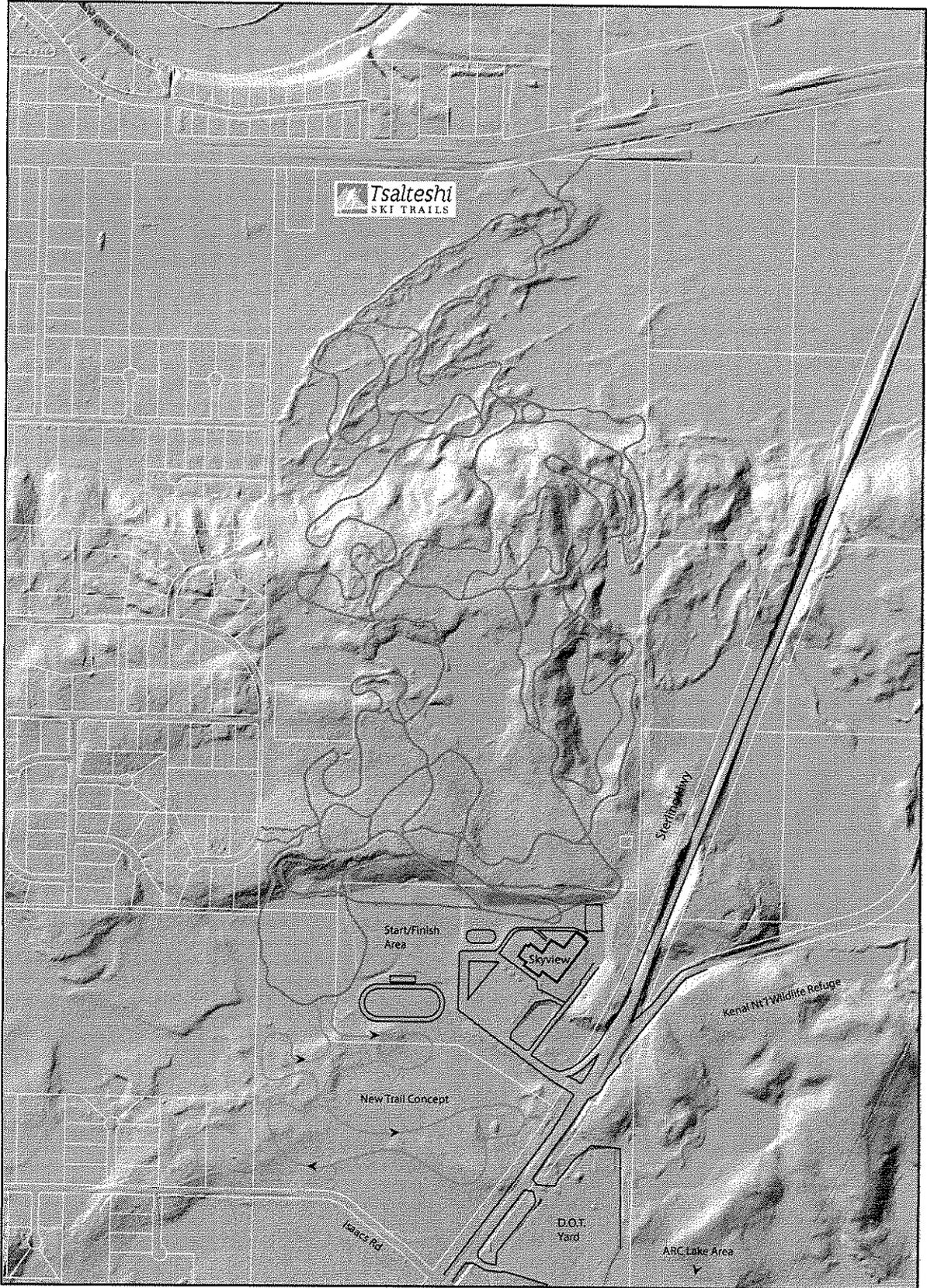
- 1) The application and application fee are received by the Land Management Division.
- 2) A preliminary recommendation is issued by the Planning Director to the Mayor. This may include basis of decision, additional conditions to consider during negotiations, and other applicable items.
- 3) The mayor determines whether it is in the public's best interest to proceed with the negotiations and proposed transaction, articulating specific reasons for this decision. The applicant is given written notice of the mayor's decision.

If the mayor determines it is not in the public's best interest to proceed, the application fee shall be refunded.<sup>†</sup> The mayor shall provide a copy of this decision to the Borough Assembly, at the next regularly scheduled meeting, in the Mayor's Report.

<sup>†</sup> If an Assembly member elects to introduce an ordinance authorizing a negotiated purchase, lease, or exchange of borough land, the proposed lessee or purchaser, will remit an application fee to the Planning Department. Beginning at Day 12, the procedures identified for processing the application shall be followed.

- 4) If the mayor determines it is in the public's best interest to proceed, the Planning Department shall submit a request to have the Assessing Department appraise the parcel.
- 5) Draft Ordinance is prepared. The draft ordinance shall be introduced at the next regularly scheduled Assembly meeting with a public hearing scheduled for 25 days from the date of introduction. The ordinance is simultaneously placed on the Planning Commission agenda and mailed to the advisory planning commission or the city's planning and zoning commission.
- 6) Public notices are mailed to all landowners and lessees within a one-half mile radius regarding the draft ordinance and public hearing dates.
- 7) Appraisal is received from the Assessing Department.
- 8) Planning Commission conducts a public hearing on the proposed ordinance and provides a recommendation to the Borough Assembly.
- 9) The Borough Assembly conducts a public hearing on the proposed ordinance and makes a final determination regarding the sale, lease, or exchange.
- 10) Affirmative decision is published in a newspaper of general circulation only if the ordinance passes (17.10.110).
- 11) Borough and Buyer execute earnest money agreement. Buyer deposits \$1,000 earnest money into escrow within 7 days of ordinance enactment.
- 12) Borough Mayor executes and records all conveyance documents authorized by ordinance.







5/23/2011

Tsaltheshi Trails Association  
P.O. Box 4076  
Soldotna, AK, 99669

Kenai Peninsula Borough Assembly

144 N. Binkley St.

Soldotna, Alaska, 99669

Telephone: (907) 262-4441

800 478-4441 outside Soldotna local but within the Borough

Fax: (907) 262-1892

RE: Tsaltheshi Trails Association – South Expansion Proposal

RE: Tsaltheshi Trails Association – South Expansion Proposal; (Parcel ID 13104526), Legal – T4NR11W Sec 12 Seward Meridian KN That PTN of E1/2 Lying Northwest of Sterling HWY EXCL Central Peninsula High School Sub, (Section lying North of Isaac RD).

### **The Tsaltheshi Trails Association (TTA)**

The Tsaltheshi Trails Association (TTA) is a service group dedicated to the enhancement, maintenance, and promotion of the Tsaltheshi Trails located near Skyview High School in Soldotna, Alaska. This system of trails is approximately 17+ km and has been developed and maintained almost entirely with volunteer labor over the past 20 years. A multi-use trail system, Tsaltheshi Trails proudly embraces being an integral part of middle and high school cross-country sports, both running and skiing, a growing elementary school “Youth Ski” program and sponsors numerous community activities and related groups on the Central Peninsula.

The mission statement of TTA states: “A user-friendly approach to the multi-trail system provides the opportunity for all individuals or groups to participate in cross-country activities, regardless of ability, income, personal goals, or aspirations. Our focus encourages a lifetime appreciation of healthy lifestyles through pursuit of outdoor recreational and leisure activities that include: walking, hiking, mountain biking, winter cross-country skiing, biathlon, and other community uses that the Tsaltheshi Trails System can provide for on a year round basis.”

### **Proposal for consideration by the Kenai Peninsula Borough Assembly**

In furthering our mission, the TTA is in need of an expanded area for development. We have felt for some time now that the addition of the approximately 40 acres located to the south of Skyview High School and north of Issac Road, incorporated into TTA’s current Land Lease

Agreement with the Kenai Peninsula Borough, would accomplish this goal. For several years we have had our trail surveyors look at this parcel and give ideas and recommendations as to its viability for an expanded trail system. We have done this due to several developing needs:

Whether skiing, walking, riding a bike, or pushing a stroller, for the beginner, older community members, or parents with young children, the terrain of the current trail system is not as user friendly as it could be. Incorporating large down-hills, up-hills, sharp corners, etc., the current trail system is lacking in gentle, rolling, relatively flat, trail areas.

TTA is beginning to out grow its existing staging area for grooming and equipment storage and maintenance.

There is a need for a warm-up and wax testing area that is proximate to the Start/Finish stadium and yet away from race routes during the staging of ski, running, and biking races. The current trails and Start/Finish areas do not allow for this need and as such limit the kinds of events the trails can sponsor.

The terrain of the current trail system does not allow for some multi-sport activities, due to a danger of collision on blind curves or speed collisions on downhill sections with skiers.

The Tsalteshi Trails lack an area/facility to provide shelter and restrooms to the public when Skyview High School is not available or closed. Similarly, the southern access to the trail system can be restricted during school or public events.

There is a need for closer proximity to the State DOT yard for the storing and transportation of equipment and access to the ARC lake area for grooming.

The board members of TTA feel this (approx. 40 acre) parcel could successfully meet the demands of the above mentioned issues. Particularly, we feel the terrain of this acreage is near perfect for trails that will be inviting and safe for community members of all abilities and ages to explore new activities and to enjoy being outside. Similarly, we start and finish the majority of our events in the fields near the football stadium. This property borders our stadium area to the South and will provide an excellent location for racers to practice while waiting for their event to start. Our immediate development plans would focus on building new trails specifically designed to offer a less challenging outdoor experience. In addition, the new trail(s) would provide a venue for safe multi-sport use. We have also been developing a closer relationship with the Kenai National Wildlife Refuge and the City of Soldotna that own/manage lands across the Seward Highway, and have been helping them maintain their trails. The addition of this property would allow much easier access to the Wildlife Refuge, the State of Alaska Department of Transportation maintenance yard and ARC Lake. Furthermore, it would provide for the possibility of future development that might include additional facilities or access points, although these issues do not require immediate attention. (Currently, access, shelter, restroom, and parking facilities, are provided in-kind by Skyview High School.)

TTA currently has the funding and expertise for the development of trails in this area. TTA also has annual revenue and grant sources for the further development and maintenance of the acreage.

### **A final consideration**

Finally as a corollary note, TTA proposes the inclusion of this property into the existing trail system as an encouragement to the expansion and fostering of "green spaces" for all to enjoy. As development and population continues to increase in our region, easily accessible areas for the enjoyment of outside interests and activities will become more rare and yet more in demand. We feel that by fostering a "green space" on the edge of our community dedicated to outdoor activities will not only enhance our community but will also foster an influx of people and events furthering the economic health and quality of life of everyone lucky enough to live in our community.

Sincerely,

The Board Members of TTA

**Kenai Peninsula Borough  
Property Report - 13104526**

Parcel Number: 13104526

Address:

Owner: KENAI PENINSULA BOROUGH

144 N BINKLEY ST

SOLDOTNA, AK 99669

Tax Area: 58 - CENTRAL EMERGENCY SERVICES

Usage Code: 100 Residential Vacant

Acreage: 88.00

Land Value: \$140,700

Improvement Value: \$0

Assessed Value: \$140,700

Taxable Value: \$0

Legal Description: T 4N R 11W SEC 12 SEWARD MERIDIAN KN THAT PTN OF E1/2 LYING  
NORTHWEST OF STERLING HWY EXCL CENTRAL PENINSULA HIGH  
SCHOOL SUB

Number of Structures: 1

Structure # Year Built Square Ft Structure Type

Introduced by: Mayor  
Date: 09/06/11  
Hearing: 10/11/11  
Action:  
Vote:

**KENAI PENINSULA BOROUGH  
ORDINANCE 2011-19-21**

**AN ORDINANCE ACCEPTING AND APPROPRIATING \$5,235.72 FROM THE STATE  
OF ALASKA FOR THE INSTALLATION OF SMART BOARDS AT THE SEWARD  
ELEMENTARY SCHOOL**

1 **WHEREAS**, the borough requested funding for the installation of smart boards at Seward  
2 Elementary School through the State of Alaska's re-appropriation process; and

3 **WHEREAS**, Senate Bill 46, which appropriated funding to the borough for this project, was  
4 passed by the State Legislature and signed by the Governor on June 29, 2011; and

5 **WHEREAS**, notice has been received from the Alaska Department of Commerce, Community  
6 and Economic Development that a legislative grant in the amount of \$5,235.72  
7 has been awarded to the borough for the project;

8 **NOW, THEREFORE, BE IT ORDAINED BY THE ASSEMBLY OF THE KENAI**  
9 **PENINSULA BOROUGH:**

10 **SECTION 1.** That the mayor is authorized to accept a grant from the Department of Commerce,  
11 Community and Economic Development in the amount of \$5,235.72 for the smart  
12 board installation project, and is authorized to execute a grant agreement and any  
13 other documents deemed necessary to accept and expend the grant and to fulfill  
14 the intents and purposes of this ordinance.

15 **SECTION 2.** That grant funds in the amount of \$5,235.72 are hereby appropriated to  
16 400.75010.12029.49999, a project account.

- 1 **SECTION 3.** This ordinance shall become effective immediately upon its enactment.
- 2 **ENACTED BY THE ASSEMBLY OF THE KENAI PENINSULA BOROUGH THIS \***
- 3 **DAY OF \* 2011.**

\_\_\_\_\_  
Gary Knopp, Assembly President

ATTEST:

\_\_\_\_\_  
Johni Blankenship, Borough Clerk

Yes:

No:

Absent:

# CORDOVA SCHOOL DISTRICT

PO Box 1330 \* 675 Second Street  
Cordova, Alaska 99574  
(907) 424-3265 \* FAX (907) 424-3271

Cordova Jr/Sr High School  
(907) 424-3266  
FAX (907) 424-5215

Mt. Eccles Elementary  
(907) 424-3236  
FAX (907) 424-3117

September 12, 2011

Kenai Peninsula Borough School District  
Superintendent Dr. Steve Atwater  
Board of Education  
148 N. Binkley Street  
Soldotna, Alaska 99669



Dear Superintendent Atwater and School Board Members,

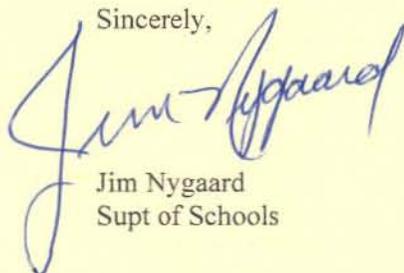
We would like to thank you for your support of both Kenai Central High and Homer High School's junior varsity and varsity volleyball team attendance/participation at our Cordova Invitational Volleyball Tournament. Your support for your students allowed for great competition, admirable sportsmanship, leadership opportunities, and access to new friends that would otherwise not be possible. The Classic was a huge success largely due to the cooperation of both players and coaches. The athletes displayed appropriateness in every sense of the word: sportsmanship, competitiveness, and overall cooperation. Whether on the floor, a brief stroll to a local store, or while standing in line waiting for their pre/post game meal, these students' behavior was exemplary.

We live in a society that expects a lot from schools/school boards and from each other. While much of our society takes this expectation for granted and assumes it will always be available, we would like to take this time to emphasize our appreciation. We feel that participating in opportunities and activities such as this tournament develop critical skills for today's youth, and want to emphasize that Cordova schools appreciates your tenured support of your students and community.

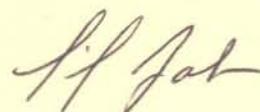
When a simple thank you doesn't seem to fit, please take to heart that the entire community of Cordova enjoyed your athletes and their competitive spirit as they competed in our tournament as well as exploring our community's many treasures. Each of your athletes reflected positive behavior that each of you can be proud of, as they represented your school with the highest of standards...on and off the volleyball court.

Thanks again for your support of the Cordova Invitational Volleyball Tournament.

Sincerely,



Jim Nygaard  
Supt of Schools



Leif Jacobsen  
Cordova High School Principal



Contact: Pegge Erkeneff  
Communications  
Phone: (907) 714-8888  
Fax: (907) 262-5867  
[Pegge@kpbsd.org](mailto:Pegge@kpbsd.org)

148 N. Binkley  
Soldotna, AK 99669  
[www.kpbsd.k12.ak.us](http://www.kpbsd.k12.ak.us)

**KENAI PENINSULA BOROUGH SCHOOL DISTRICT**

# PUBLIC SERVICE ANNOUNCEMENT

## *KPBSD Budget Development Committee seeks applications*

**Soldotna, September 15, 2011:** The Kenai Peninsula Borough School District is requesting applications from interested persons to serve on the **Budget Development Committee**.

This committee reviews the current practices and procedures used to develop the expenditure budget and will also review how federal, state, and local revenues are determined. Suggestions for changes or improvements to the FY13 budget will be received and discussed.

The Budget Development Committee will meet in the Borough Assembly Chambers on Wednesday, October 26, 2011 from 9:00 a.m. to 3:30 p.m.

To apply contact Lassie Nelson at 714-8838, or complete the short online [application](#) at [www.KPBSD.org](http://www.KPBSD.org).

**Applications must be received no later than 4:30 p.m., Monday, October 10, 2011.**

KPBSD [Communications](#)  
KPBSD Communications: [Media and Public Relationships](#)  
[www.kpbsd.org](http://www.kpbsd.org)

###



## PRESS RELEASE

### ***Project Grad Kenai Peninsula Awarded \$128,000 Grant from the US Department of Education***

#### **For Immediate Release**

**Soldotna, September 26, 2011**—Alaska Congressional Delegation announces [Project Grad Kenai Peninsula](#) awarded \$128,000 Grant from the US Department of Education. The \$128,000 grant will help prepare low-income students for success in post-secondary education.

Mike Petersen, executive director of Project GRAD Kenai Peninsula said, "This is something we could not have done without the wonderful partnership KPBSD has afforded us throughout the years. All of us are very proud and honored to be working with the staff, students, parents, and community of KPBSD; we look forward to the continued partnership and success."

Superintendent Steve Atwater said, "I am thrilled to learn that Project Grad will receive this funding. The grant takes some of the financial pressure off Project Grad and provides some stability to allow them to continue their excellent work that they do with our students."

The \$128,000 Gear Up Grant (GU) length is for six years, and requires a cohort model which begins at grade 2 and continues through grade 8. KPBSD schools in Nanwalek, Port Graham, Razdolna, Tebughna, and Voznesenka will follow this cohort through the six years.

The goals of the Gear Up Grant are:

1. Improve academic achievement of GU students to assist in obtaining HS diploma and being academically prepared for college
2. Raise educational aspirations of GU students
3. Increase college going rate of GU students
4. Empower communities and families

[Project GRAD Kenai Peninsula](#) was created in 2003 after the Kenai Peninsula Borough School District school board agreed to partner with Project GRAD USA. Services began during the winter of 2003 and Project GRAD Kenai Peninsula continues to be actively involved in seven K-12 schools.

Based on the successful Project GRAD USA model (but tailored for Alaskan students' unique circumstances), PGKP implements rigorous and relevant K-12 activities both in and outside the classroom in six core areas: Literacy, Math, Classroom Management, Teacher Professional Development, Campus Family Support (to mobilize parent and community support) and College Access. PGKP is the first pilot of the Project GRAD model for rural sites in the United States.

###



**Site Council and Parent Group Meeting**  
**Kenai Peninsula Borough School District**  
Thursday, October 13, 2011  
**Seward Middle School**  
*(Professional Development Room)*

**----- Agenda Topics -----**

<b>7:00 p.m.</b>	INTRODUCTIONS/SAFETY MINUTE
<b>7:15 p.m.</b>	DISTRICT NEWS
<b>8:00 p.m.</b>	FEDERAL AND STATE NEWS
<b>8:15 p.m.</b>	SETTING YOUR PARENT GROUP PRIORITIES
<b>8:45 p.m.</b>	SHARING YOUR PARENT GROUP ACTIVITIES
<b>9:15 p.m.</b>	ADJOURN



**Site Council and Parent Group Meeting**  
**Kenai Peninsula Borough School District**  
Thursday, October 27, 2011  
**Homer High School**  
*(Library)*

**----- Agenda Topics -----**

<b>7:00 p.m.</b>	INTRODUCTIONS/SAFETY MINUTE
<b>7:15 p.m.</b>	DISTRICT NEWS
<b>8:00 p.m.</b>	FEDERAL AND STATE NEWS
<b>8:15 p.m.</b>	SETTING YOUR PARENT GROUP PRIORITIES
<b>8:45 p.m.</b>	SHARING YOUR PARENT GROUP ACTIVITIES
<b>9:15 p.m.</b>	ADJOURN

KENAI SCHOOL DISTRICT

DEPARTMENT EXPENSE REPORT FOR BEGINNING BALANCE THRU SEPTEMBER, 2011

Report Code: BAT\_GL\_DEPEXP - 87391

ACCOUNT NUMBER			ACCOUNT NAME		SHORT NAME					
TYPE	ACCTG. DATE	DOC. NO.	DESCRIPTION	CHECK NO.	PAYEE/PAYER NAME		DEBIT	CREDIT		
ACCOUNT SUMMARY			ORIG. BUDGET	ADJ. BUDGET	ENCUMB	CURR. DR / CR	YTD DR / CR	CURR. BAL.	PCT	
100-70-4511-0000-3240			100-70-SCH BOARD-GENL-SUPPT STAFF							
JE	07/29/2011	12500132	PAYROLL - 07/29/2011				3,061.95	0.00		
JE	08/31/2011	12500882	PAYROLL - 08/31/2011				3,089.52	0.00		
JE	09/30/2011	12501858	PAYROLL - 09/30/2011				3,383.76	0.00		
100-70-4511-0000-3240			38,251.00	38,251.00	0.00	9,535.23	9,535.23	28,715.77	75.07	
100-70-4511-0000-3291			100-70-SCH BOARD-GENL-SUB/SUPPT							
100-70-4511-0000-3291			320.00	320.00	0.00	0.00	0.00	320.00	100.00	
100-70-4511-0000-3295			100-70-SCH BOARD-GENL-OT SUPPT							
100-70-4511-0000-3295			150.00	150.00	0.00	0.00	0.00	150.00	100.00	
100-70-4511-0000-3300			100-70-SCH BOARD-GENL-LEAVE/SUPPT							
100-70-4511-0000-3300			566.00	566.00	0.00	0.00	0.00	566.00	100.00	
100-70-4511-0000-3511			100-70-SCH BOARD-GENL-HEALTH CARE							
JE	07/29/2011	12500133	BENEFITS - 07/29/2011				6,132.56	0.00		
JE	08/31/2011	12500883	BENEFITS - 08/31/2011				3,902.50	0.00		
JE	09/30/2011	12501859	BENEFITS - 09/30/2011				5,017.50	0.00		
100-70-4511-0000-3511			73,326.00	73,326.00	0.00	15,052.56	15,052.56	58,273.44	79.47	
100-70-4511-0000-3512			100-70-SCH BOARD-GENL-LIFE INS							
JE	07/29/2011	12500133	BENEFITS - 07/29/2011				5.01	0.00		
JE	08/31/2011	12500883	BENEFITS - 08/31/2011				5.00	0.00		
JE	09/30/2011	12501859	BENEFITS - 09/30/2011				5.00	0.00		
100-70-4511-0000-3512			115.00	115.00	0.00	15.01	15.01	99.99	86.95	
100-70-4511-0000-3520			100-70-SCH BOARD-GENL-UNEMPLT INS							
100-70-4511-0000-3520			116.00	116.00	0.00	0.00	0.00	116.00	100.00	
100-70-4511-0000-3542			100-70-SCH BOARD-GENL-FICA SUPPRT							
JE	07/29/2011	12500133	BENEFITS - 07/29/2011				319.79	0.00		
JE	08/31/2011	12500883	BENEFITS - 08/31/2011				366.24	0.00		

KENAI SCHOOL DISTRICT

DEPARTMENT EXPENSE REPORT FOR BEGINNING BALANCE THRU SEPTEMBER, 2011

Report Code: BAT\_GL\_DEPEXP - 87391

ACCOUNT NUMBER			ACCOUNT NAME	SHORT NAME					DEBIT	CREDIT
TYPE	ACCTG. DATE	DOC. NO.	DESCRIPTION	CHECK NO.	PAYEE/PAYER NAME					
ACCOUNT SUMMARY			ORIG. BUDGET	ADJ. BUDGET	ENCUMB	CURR. DR / CR	YTD DR / CR	CURR. BAL.	PCT	
JE	09/30/2011	12501859	BENEFITS - 09/30/2011					366.56	0.00	
100-70-4511-0000-3542			2,951.00	2,951.00	0.00	1,052.59	1,052.59	1,898.41	64.33	
100-70-4511-0000-3560			100-70-SCH BOARD-GENL-PERS RETIREM							
JE	07/29/2011	12500133	BENEFITS - 07/29/2011					1,091.70	0.00	
JE	08/31/2011	12500883	BENEFITS - 08/31/2011					1,097.69	0.00	
JE	09/30/2011	12501859	BENEFITS - 09/30/2011					1,162.42	0.00	
100-70-4511-0000-3560			8,415.00	8,415.00	0.00	3,351.81	3,351.81	5,063.19	60.17	
100-70-4511-0000-4140			100-70-SCH BOARD-GENL-PRO-TECH LEG							
AP	08/01/2011	12301201	Legal fees through May 31, 2011			JERMAIN DUNNAGAN & OWENS PC		3,053.67	0.00	
AP	08/01/2011	12301201	Legal fees through May 31, 2011			JERMAIN DUNNAGAN & OWENS PC		-3,053.67	0.00	
AP	08/01/2011	12301201	Legal fees through May 31, 2011		FBV-148217	JERMAIN DUNNAGAN & OWENS PC		3,053.67	0.00	
AP	08/01/2011	12301202	Legal fees through June 30, 2011			JERMAIN DUNNAGAN & OWENS PC		5,989.76	0.00	
AP	08/01/2011	12301202	Legal fees through June 30, 2011		FBV-148217	JERMAIN DUNNAGAN & OWENS PC		5,989.76	0.00	
AP	08/01/2011	12301202	Legal fees through June 30, 2011			JERMAIN DUNNAGAN & OWENS PC		-5,989.76	0.00	
CD	08/18/2011	12400962	OVERPMT REFUND INV 183199					0.00	1,765.77	
AP	09/21/2011	12306096	Legal fees through August 31, 2011			JERMAIN DUNNAGAN & OWENS PC		1,326.00	0.00	
AP	09/21/2011	12306096	Legal fees through August 31, 2011			JERMAIN DUNNAGAN & OWENS PC		-1,326.00	0.00	
AP	09/21/2011	12306096	Legal fees through August 31, 2011		FBV-150096	JERMAIN DUNNAGAN & OWENS PC		1,326.00	0.00	
100-70-4511-0000-4140			100,000.00	100,000.00	0.00	8,603.66	8,603.66	91,396.34	91.40	
100-70-4511-0000-4201			100-70-SCH BOARD-GENL-MEALS							
JE	07/11/2011	12500046	FY11 A/P Listing					0.00	12.00	
AP	07/13/2011	12300198	TRAVEL-MEALS		FBV-147744	HOHL, LYNN		12.00	0.00	
AP	08/03/2011	12301094	TRAVEL-MEALS		FBV-148099	HOHL, LYNN		5.00	0.00	
AP	09/10/2011	12304471	Dinner for SB on August 8		FBV-1370	BMO MASTERCARD		225.00	0.00	
100-70-4511-0000-4201			3,500.00	3,500.00	0.00	230.00	230.00	3,270.00	93.43	
100-70-4511-0000-4202			100-70-SCH BOARD-GENL-MILEAGE							
AP	08/03/2011	12301092	TRAVEL-MILEAGE		FBV-148076	CRAWFORD, LORRAINE		12.75	0.00	
AP	08/03/2011	12301093	TRAVEL-MILEAGE		FBV-148098	HILTS, EDITH-HELEN		76.50	0.00	
AP	08/03/2011	12301094	TRAVEL-MILEAGE		FBV-148099	HOHL, LYNN		93.84	0.00	
AP	08/03/2011	12301095	TRAVEL-MILEAGE		FBV-148080	DOWNING, ELIZABETH		76.50	0.00	
AP	08/17/2011	12302142	TRAVEL-MILEAGE		FBV-148356	CRAWFORD, LORRAINE		12.75	0.00	
AP	08/17/2011	12302143	TRAVEL-MILEAGE		FBV-148366	DOWNING, ELIZABETH		76.50	0.00	

KENAI SCHOOL DISTRICT

DEPARTMENT EXPENSE REPORT FOR BEGINNING BALANCE THRU SEPTEMBER, 2011

Report Code: BAT\_GL\_DEPEXP - 87391

ACCOUNT NUMBER			ACCOUNT NAME	SHORT NAME				DEBIT	CREDIT
TYPE	ACCTG. DATE	DOC. NO.	DESCRIPTION	CHECK NO.	PAYEE/PAYER NAME				
ACCOUNT SUMMARY			ORIG. BUDGET	ADJ. BUDGET	ENCUMB	CURR. DR / CR	YTD DR / CR	CURR. BAL.	PCT
AP	08/17/2011	12302146	TRAVEL-MILEAGE	FBV-148418	HOHL, LYNN			93.84	0.00
AP	08/17/2011	12302147	TRAVEL-MILEAGE	FBV-148419	HOLT, WILLIAM			18.87	0.00
AP	08/31/2011	12302827	TRAVEL-MILEAGE	FBV-148917	HILTS, EDITH-HELEN			76.50	0.00
AP	08/31/2011	12302828	TRAVEL-MILEAGE	FBV-148917	HILTS, EDITH-HELEN			82.62	0.00
AP	09/28/2011	12306102	TRAVEL-MILEAGE	FBV-149970	ARNESS, JOE			96.90	0.00
100-70-4511-0000-4202			3,500.00	3,500.00	0.00	717.57	717.57	2,782.43	79.50
100-70-4511-0000-4203			100-70-SCH BOARD-GENL-OTHR TRVL						
AP	08/10/2011	12301907	Routine Travel to SB meeting	FBV-1361	BMO MASTERCARD			105.00	0.00
AP	08/10/2011	12301908	Routine travel to SB meeting	FBV-1361	BMO MASTERCARD			179.00	0.00
AP	08/10/2011	12301909	Routine travel	FBV-1361	BMO MASTERCARD			101.97	0.00
AP	09/10/2011	12304322	Routine Travel to SB Meeting	FBV-1370	BMO MASTERCARD			99.00	0.00
AP	09/10/2011	12304323	Routine travel to SB meeting	FBV-1370	BMO MASTERCARD			105.00	0.00
AP	09/10/2011	12304324	Routine travel to SB planning session	FBV-1370	BMO MASTERCARD			52.50	0.00
AP	09/10/2011	12304325	Travel to reapportionment meeting	FBV-1370	BMO MASTERCARD			149.00	0.00
AP	09/28/2011	12306099	TRAVEL-MILEAGE	FBV-149999	BRETT-VADLA, KAREN			76.50	0.00
AP	09/28/2011	12306100	TRAVEL-MILEAGE	FBV-150079	HOLT, WILLIAM			85.68	0.00
AP	09/28/2011	12306101	TRAVEL-MILEAGE	FBV-150028	CRAWFORD, LORRAINE			12.75	0.00
100-70-4511-0000-4203			3,928.00	3,928.00	0.00	966.40	966.40	2,961.60	75.40
100-70-4511-0000-4331			100-70-SCH BOARD-GENL-POSTAGE						
AP	08/10/2011	12301759	POSTAGE	FBV-148223	KENAI PENINSULA BOROUGH			0.88	0.00
100-70-4511-0000-4331			1,500.00	1,500.00	0.00	0.88	0.88	1,499.12	99.94
100-70-4511-0000-4402			100-70-SCH BOARD-GENL-PURCH SVC						
PO	06/30/2011	1220419	Advertising services		PENINSULA CLARION			4,000.00	0.00
BA	07/01/2011	3	PO'S BROUGHT FORWARD					130.09	0.00
PO	07/01/2011	1120291	PO'S BROUGHT FORWARD		PENINSULA CLARION			130.09	0.00
PO	07/18/2011	1220638	Printing services		KENAI PENINSULA BOROUGH			1,200.00	0.00
AP	07/20/2011	1220419	Advertising services	FBV-147920	PENINSULA CLARION			274.85	0.00
AP	08/24/2011	1220419	Advertising services	FBV-148716	PENINSULA CLARION			310.70	0.00
AP	09/21/2011	1220638	Printing services	FBV-149754	KENAI PENINSULA BOROUGH			59.50	0.00
AP	09/21/2011	1220638	Printing services	FBV-149754	KENAI PENINSULA BOROUGH			77.67	0.00
AP	09/28/2011	1220419	Advertising services		PENINSULA CLARION			262.90	0.00
100-70-4511-0000-4402			5,250.00	5,380.09	4,344.47	985.62	985.62	50.00	0.93

KENAI SCHOOL DISTRICT

DEPARTMENT EXPENSE REPORT FOR BEGINNING BALANCE THRU SEPTEMBER, 2011

Report Code: BAT\_GL\_DEPEXP - 87391

ACCOUNT NUMBER			ACCOUNT NAME		SHORT NAME				
TYPE	ACCTG. DATE	DOC. NO.	DESCRIPTION	CHECK NO.	PAYEE/PAYER NAME		DEBIT	CREDIT	
ACCOUNT SUMMARY			ORIG. BUDGET	ADJ. BUDGET	ENCUMB	CURR. DR / CR	YTD DR / CR	CURR. BAL.	PCT
100-70-4511-0000-4501			100-70-SCH BOARD-GENL-SUPPLIES						
BA	07/01/2011	3	PO'S BROUGHT FORWARD				598.15	0.00	
BA	07/01/2011	3	PO'S BROUGHT FORWARD				208.25	0.00	
PO	07/01/2011	1125891	PO'S BROUGHT FORWARD			KENAI PENINSULA BOROUGH	598.15	0.00	
PO	07/01/2011	1126804	PO'S BROUGHT FORWARD			IKON OFFICE SOLUTIONS	208.25	0.00	
JE	07/11/2011	12500046	FY11 A/P Listing				0.00	179.90	
AP	07/13/2011	12300307	BOOKS FOR BOARD		FBV-147815	TACHICK, SALLY	179.90	0.00	
AP	08/17/2011	1126804	Ink Cartridges		FBV-148423	IKON OFFICE SOLUTIONS	208.25	0.00	
AP	08/24/2011	12302614	SUPPLIES		FBV-148745	TACHICK, SALLY	15.00	0.00	
AP	09/10/2011	12304470	Beverages for SB dinner		FBV-1370	BMO MASTERCARD	16.63	0.00	
AP	09/10/2011	12304473	Board planning session		FBV-1370	BMO MASTERCARD	25.91	0.00	
100-70-4511-0000-4501			5,000.00	5,806.40	598.15	265.79	265.79	4,942.46	85.12
100-70-4511-0000-4503			100-70-SCH BOARD-GENL-SOFTWARE						
AP	08/10/2011	12301935	Softward for SB laptops		FBV-1361	BMO MASTERCARD	514.90	0.00	
100-70-4511-0000-4503			0.00	0.00	0.00	514.90	514.90	-514.90	0.00
100-70-4511-0000-4850			100-70-SCH BOARD-GENL-STIPENDS						
JE	07/29/2011	12500132	PAYROLL - 07/29/2011				2,800.00	0.00	
JE	08/31/2011	12500882	PAYROLL - 08/31/2011				2,800.00	0.00	
JE	09/30/2011	12501858	PAYROLL - 09/30/2011				2,800.00	0.00	
100-70-4511-0000-4850			42,000.00	42,000.00	0.00	8,400.00	8,400.00	33,600.00	80.00
100-70-4511-0000-4901			100-70-SCH BOARD-GENL-OTHER EXP						
100-70-4511-0000-4901			30,000.00	30,000.00	0.00	0.00	0.00	30,000.00	100.00
100-70-4511-0125-4201			100-70-SCH BOARD-LEGISLATIVE -MEALS						
100-70-4511-0125-4201			2,000.00	2,000.00	0.00	0.00	0.00	2,000.00	100.00
100-70-4511-0125-4202			100-70-SCH BOARD-LEGISLATIVE -MILEAGE						
100-70-4511-0125-4202			1,000.00	1,000.00	0.00	0.00	0.00	1,000.00	100.00
100-70-4511-0125-4203			100-70-SCH BOARD-LEGISLATIVE -OTHR TRVL						
100-70-4511-0125-4203								0.00	0.00

KENAI SCHOOL DISTRICT

DEPARTMENT EXPENSE REPORT FOR BEGINNING BALANCE THRU SEPTEMBER, 2011

Report Code: BAT\_GL\_DEPEXP - 87391

ACCOUNT NUMBER	ACCOUNT NAME	SHORT NAME					DEBIT	CREDIT
TYPE ACCTG. DATE DOC. NO.	DESCRIPTION	CHECK NO.	PAYEE/PAYER NAME					
ACCOUNT SUMMARY	ORIG. BUDGET	ADJ. BUDGET	ENCUMB	CURR. DR / CR	YTD DR / CR	CURR. BAL.	PCT	
100-70-4511-0125-4203	11,000.00	11,000.00	0.00	0.00	0.00	11,000.00	100.00	
100-70-4511-0126-4201	100-70-SCH BOARD-PROFESSIOAL -MEALS					0.00	0.00	
100-70-4511-0126-4201	1,000.00	1,000.00	0.00	0.00	0.00	1,000.00	100.00	
100-70-4511-0126-4202	100-70-SCH BOARD-PROFESSIOAL -MILEAGE					0.00	0.00	
100-70-4511-0126-4202	1,000.00	1,000.00	0.00	0.00	0.00	1,000.00	100.00	
100-70-4511-0126-4203	100-70-SCH BOARD-PROFESSIOAL -OTHR TRVL					0.00	0.00	
100-70-4511-0126-4203	12,000.00	12,000.00	0.00	0.00	0.00	12,000.00	100.00	
Location : 70 - BOARD OF EDUCAT	346,888.00	347,824.49	4,942.62	49,692.02	49,692.02	293,189.85	84.29	
Fund : 100 - OPERATING FUND	346,888.00	347,824.49	4,942.62	49,692.02	49,692.02	293,189.85	84.29	

# KENAI SCHOOL DISTRICT

## DEPARTMENT EXPENSE REPORT FOR BEGINNING BALANCE THRU SEPTEMBER, 2011

Page 6 of 6

10/03/2011

10:52:54 AM

Report Code: BAT\_GL\_DEPEXP - 87391

Search Criteria

Report Title : GLEXP

Account Element Filters : 1 - Fund - from: 100 to: 100, 8 - Location - from: 70 to: 70, 3 - Function - from: 0000 to: 9999, 10 - Program - from: 0000 to: 9999, 5 - Object - from: 3000 to: 9999

Responsibility Group : 137,131

Account Grouping : 1 - Fund - All, 8 - Location - All

Account Sorting : None

Document Type : All Document Types

Accounting Period : Beginning Balance

Thru Report Period : September, 2011

**Kenai Peninsula Borough School District  
2011-2012**

**School Board Travel Statement**

<i>Month</i>	<i>Routine Travel</i>	<i>Board Meals</i>	<i>Lobbying</i>	<i>Prof. Development</i>
July	\$239.59	\$17.00		
August	\$1,006.64	\$5.00		
September	\$677.33	\$225.00		
<b>TOTAL</b>	<b>\$1,923.56</b>	<b>\$247.00</b>	<b>\$0.00</b>	<b>\$0.00</b>



## KENAI PENINSULA BOROUGH SCHOOL DISTRICT

### Office of Superintendent

Dr. Steve Atwater

148 North Binkley Street Soldotna, Alaska 99669-7553

Phone (907) 714-8888 Fax (907) 262-9132

October 3, 2011

Governor Sean Parnell  
State of Alaska  
P.O. Box 11001  
Juneau, AK 99811-0001

Honorable Governor Parnell:

The Kenai Peninsula Borough School District (KPBSD) administration wishes to express appreciation for your support of the Kenai Peninsula Borough area projects in last year's capital budget. The economic activity that is a part of these projects will indirectly help our school district. Looking ahead, KPBSD is hoping that you will consider including funding for a gas line from Anchor Point to Homer in your FY13 budget. This gas line will allow KPBSD to save a significant amount on operational expenses at our in-town Homer area schools.

Since Tustumena Elementary School in Kasilof and Ninilchik Elementary/High School made the transition from fuel oil to gas, the district realized a reduction of approximately 30 percent in heating costs. Using this percentage of savings as a guide, the estimated annual savings for the Homer area schools is close to \$140,000. As responsible stewards of the operational dollars for all of our school facilities, the KPBSD encourages further legislation that will explore all energy conservation alternatives and reduce expenditures.

Sincerely,

Steve Atwater, Ph.D.  
Superintendent of Schools



## **KENAI PENINSULA BOROUGH**

### **Legal Department**

144 North Binkley Street • Soldotna, Alaska 99669-7520

Toll-free within the Borough: 1-800-478-4441, Ext. 2120

**PHONE:** (907) 714-2120 • **FAX:** (907) 714-2379

[www.borough.kenai.ak.us](http://www.borough.kenai.ak.us)

**DAVID R. CAREY**  
**BOROUGH MAYOR**

## **MEMORANDUM**

**TO:** Gary Knopp, Assembly President  
Joe Arness, President, Board of Education  
Members, Kenai Peninsula Borough Assembly  
Members, Kenai Peninsula Borough School District Board of Education

**THRU:** David R. Carey, Borough Mayor

**FROM:** Colette Thompson, Borough Attorney

**COPY:** Risk Management Committee  
Julie Cisco, Risk Manager

**DATE:** September 29, 2011

**SUBJECT:** Litigation Status Report

Following is a summary of the major lawsuits in which the borough and school district are involved. This list does not include the real property tax foreclosures and numerous standard tax collection cases pursued by the borough.

1. **Alliance of Concerned Taxpayers, Inc. v. KPB.** Case No. 3KN-06-1129 CI / S-13596 and S-13883. The Alliance of Concerned Taxpayers, Inc. (“ACT”) sued the borough for alleged violations of two initiatives: 1) limiting the sales tax to 2 percent and requiring 60 percent voter approval to increase it; and 2) requiring 60 percent voter approval before spending more than \$1 million on a capital improvement project. Final Judgment was entered July 30, 2009, in favor of the borough on both issues. ACT appealed that decision to the Alaska Supreme Court. The superior court awarded attorney fees to the borough on the sales tax issue but declined to award attorney fees to the borough on the capital improvement issue because it held ACT qualified as a public interest litigant on that issue. The borough appealed the public interest litigant finding. Briefing is complete and oral argument was held in September, 2011 on all issues in the case. The borough is now awaiting the supreme court’s decision.
2. **Alliance of Concerned Taxpayers, Inc. v. KPB and KPBSD.** Case No. 3KN-07-896 CI / S-13594. The Alliance of Concerned Taxpayers (“ACT”) sued the borough and school

district asking the court to require the assembly and school board to vacate the seats occupied by members elected in October 2007 who had already served two consecutive terms based on initiatives approved in October 2007. The court held that the school board term limit initiative was not legal, that applying the assembly term limits to candidates elected in 2007 was not legal, and that the rest of the assembly term limits ordinance was valid. The parties filed cross-motions to determine which party prevailed and whether ACT is a public interest litigant. The court concluded that neither party prevailed for purposes of awarding attorney fees. ACT appealed that order to the Alaska Supreme Court and is seeking full attorney fees from the borough. The Supreme Court recently issued an order consolidating this case with the other ACT case, no. S-13596 described above in paragraph one, for purposes of issuing its decision. Briefing and oral argument are finished in both cases and which are now ripe for a decision from the court.

3. **Horan v. KPB Board of Equalization, Pacific Park Limited Partnership.** Case No. 3KN-07-686 CI/S-13333. Appeal of the July 11, 2007, board of equalization decision regarding the valuation of Pacific Park Limited Partnership apartments. The superior court issued a decision in October 2008. KPB (Horan) appealed that decision to the Alaska Supreme Court. Settlement negotiations were not fruitful. The Supreme Court remanded the case back to the board of equalization to provide further findings to support its decision. Pacific Park moved for attorney's fees and costs in superior court which the Assessor opposed. The court has not issued a decision on fees and costs to date. The BOE has set a remand hearing for November 17, 2011.
4. **Price v. Kenai Peninsula Borough and Johni Blankenship, Clerk.** Case No. 3KN-11-404 CI.  
James Price sued the borough for its rejection of referendum petition no. 2010-01. This petition requested a borough-wide vote to repeal ordinance 2008-28, which allowed the cities in the borough to opt out of the seasonal sales tax exemption. The petition was rejected because it constituted local and special legislation and directly conflicted with AS 29.45.700 delegating to the assembly the authority to allow the city to tax sources that the borough does not. Both parties filed motions for summary judgment, oppositions, and replies thereto.
5. **State v. Offshore Systems-Kenai.** Case No. 3KN-08453 CI/ S-13994. The State sued OSK to enjoin it from blocking public access to the beach across property now owned by OSK. The borough filed a motion to intervene in this case, which the court granted. All parties have filed motions for summary judgment and the court denied the state's motion for a preliminary judgment that would have allowed beach access. A two-week trial was completed and post-trial motion work is finished. The Court issued a final judgment in the borough's and state's favor and the borough was awarded costs and attorney fees as it was designated a prevailing party. However, OSK has appealed to the Alaska Supreme Court and was granted a stay of award of costs and attorney's fees pending resolution by the Supreme Court. Briefing is complete and oral argument is scheduled for October 21, 2011.

6. **Uei v. KPB.** Case No. 3KN-11-278 CI. Katherine Uei and her minor son sued the borough for injuries allegedly sustained when her son was involved in an altercation with a member of the public while in the lobby of the Nikiski pool. The borough filed an answer April 7, 2011, and discovery is in process.
  
7. **Washington's Army v. KPB.** Case No. 3SW-07-30 CI. Individuals who refer to themselves as Washington's Army filed an appeal from the Mary Lowell replat, which would finalize a partial vacation of Washington Street in Seward. The City of Seward is considering relocating the proposed Mary Lowell Center, which would in effect moot the case for the "Army." Therefore, the "Army" requested a stay to which the borough did not object as its only interest in this matter is approving a plat, regardless of when that approval occurs. The court has granted the parties' motion to lift the stay, which initiates the time frame within which the National Park Service could file the final plat. The National Park Service has indicated to the platting division that it would not proceed with the plat. If a final plat is not filed in the time frame, the parties will move for dismissal of the case. A notice to dismiss for lack of prosecution was issued on April 18, 2011. The borough does not object to this dismissal.

# KENAI PENINSULA BOROUGH SCHOOL DISTRICT

148 North Binkley Street Soldotna, Alaska 99669-7553

Phone (907) 714-8888 Fax (907) 262-9132

[www.kpbsd.k12.ak.us](http://www.kpbsd.k12.ak.us)

## SCHOOL BOARD COMMUNICATION

**Title:** Borough Assembly Action

**Date:** October 5, 2011

**Item Number:**

**Administrator:** Dave Jones 

**Attachments:** Borough Ordinances/Reports

Action Needed     For Discussion     Information     Other: \_\_\_\_\_

## BACKGROUND INFORMATION

Attached is information pertaining to, or affecting, the School District which will be presented at the October 11, 2011 Borough Assembly meeting:

- Ordinance 2011-19-21, accepting and appropriating \$5,235.72 from the State of Alaska for the installation of SMART Boards at the Seward Elementary School
- Ordinance 2011-41, providing for the apportionment and composition of Borough Assembly and Board of Education seats
- Letter from Terri Marceron, Forest Supervisor, regarding funding under the Secure Rural Schools and Self-Determination Act
- Project reports, revenue and expenditure reports

## ADMINISTRATIVE RECOMMENDATION

For your information.

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Introduced by: Mayor  
Date: 09/06/11  
Hearing: 10/11/11  
Action:  
Vote:

**KENAI PENINSULA BOROUGH  
ORDINANCE 2011-19-21**

**AN ORDINANCE ACCEPTING AND APPROPRIATING \$5,235.72 FROM THE STATE  
OF ALASKA FOR THE INSTALLATION OF SMART BOARDS AT THE SEWARD  
ELEMENTARY SCHOOL**

1 **WHEREAS**, the borough requested funding for the installation of smart boards at Seward  
2 Elementary School through the State of Alaska’s re-appropriation process; and

3 **WHEREAS**, Senate Bill 46, which appropriated funding to the borough for this project, was  
4 passed by the State Legislature and signed by the Governor on June 29, 2011; and

5 **WHEREAS**, notice has been received from the Alaska Department of Commerce, Community  
6 and Economic Development that a legislative grant in the amount of \$5,235.72  
7 has been awarded to the borough for the project;

8 **NOW, THEREFORE, BE IT ORDAINED BY THE ASSEMBLY OF THE KENAI**  
9 **PENINSULA BOROUGH:**

10 **SECTION 1.** That the mayor is authorized to accept a grant from the Department of Commerce,  
11 Community and Economic Development in the amount of \$5,235.72 for the smart  
12 board installation project, and is authorized to execute a grant agreement and any  
13 other documents deemed necessary to accept and expend the grant and to fulfill  
14 the intents and purposes of this ordinance.

15 **SECTION 2.** That grant funds in the amount of \$5,235.72 are hereby appropriated to  
16 400.75010.12029.49999, a project account.

1 **SECTION 3.** This ordinance shall become effective immediately upon its enactment.

2 **ENACTED BY THE ASSEMBLY OF THE KENAI PENINSULA BOROUGH THIS \***  
3 **DAY OF \* 2011.**

\_\_\_\_\_  
Gary Knopp, Assembly President

ATTEST:

\_\_\_\_\_  
Johni Blankenship, Borough Clerk

Yes:

No:

Absent:

Introduced by: Knopp at the Request of  
the Borough Clerk  
Date: 10/11/11  
Shortened Hearing: 11/01/11  
Action:  
Vote:

**KENAI PENINSULA BOROUGH  
ORDINANCE 2011-41**

**AN ORDINANCE PROVIDING FOR THE APPORTIONMENT AND COMPOSITION  
OF BOROUGH ASSEMBLY AND BOARD OF EDUCATION SEATS**

1 **WHEREAS**, the borough assembly caused a proposition to be placed on the October 4, 2011  
2 ballot approving a new plan of apportionment and representation for borough  
3 assembly seats which contained two options for the form of borough assembly  
4 and board of education apportionment; and

5 **WHEREAS**, at the October 4, 2011, regular borough election, borough voters approved Plan \_\_,  
6 the \_\_\_\_\_ single member districts option, as the form of representation for  
7 borough assembly and board of education members; and

8 **WHEREAS**, Alaska Statutes 29.20.070(d) and KPB 22.30.020 (C), provides that an ordinance  
9 must be enacted to implement the form of representation and composition  
10 approved by the voters within 30 days of certification of the election results;

11 **NOW, THEREFORE, BE IT ORDAINED BY THE ASSEMBLY OF THE KENAI**  
12 **PENINSULA BOROUGH:**

13 **SECTION 1.** That the assembly composition described in Plan \_\_, consisting of \_\_\_\_\_  
14 Assembly and Board of Education districts, with one member elected from each  
15 district, is hereby affirmed.

1 **SECTION 2.** A committee of the Borough Clerk and no more than three (3) assembly members  
2 appointed by the Assembly President, with the assistance of the administration,  
3 shall submit to the assembly, for approval by ordinance, district boundary lines  
4 the earlier of one month after the state's determination for election precinct  
5 boundaries or the first Assembly meeting in April 2012.

6 **SECTION 3.** That this ordinance is effective immediately upon enactment.

7 **ENACTED BY THE ASSEMBLY OF THE KENAI PENINSULA BOROUGH THIS \***  
8 **DAY OF \* 2011.**

\_\_\_\_\_  
Gary Knopp, Assembly President

ATTEST:

\_\_\_\_\_  
Johni Blankenship, Borough Clerk

Yes:

No:

Absent:

# KENAI PENINSULA BOROUGH

## Kenai Peninsula Borough

144 North Binkley Street  
Soldotna, AK 99669  
Phone 907-714-2160  
Fax 907-714-2388

Johni Blankenship, MMC  
Borough Clerk

<mailto:jblankenship@borough.kenai.ak.us>

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### MEMORANDUM

TO: Assembly President Gary Knopp  
Kenai Peninsula Borough Assembly Members

FROM: Johni Blankenship, Borough Clerk *B*

DATE: October 11, 2011

SUBJECT: Ordinance 2011-41: Providing for the Apportionment and Composition of Borough Assembly and Board of Education Seats

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In the October 4, 2011 Regular Municipal Election, the Kenai Peninsula Borough voters considered Proposition No. 3, providing for the apportionment of the Assembly and the Board of Education.

Alaska Statute 29.20.070(d) and KPB 22.30.020(C) both require that within 30 days after certification of election results the assembly adopt an ordinance providing for composition of the assembly, the form of assembly representation that received the most votes, and, if applicable, the apportionment of assembly seats in accordance with the form of representation that received the most votes. Hearing on shortened time is requested in order that this may be heard within thirty days as required by Alaska Statute.

District lines will need to be revised in order to comply with the equal representation standards of the United States and Alaska Constitutions. However, the State has not yet issued final precinct lines. Until those lines are issued, the Clerk's office and GIS cannot draw assembly district lines that coincide as nearly as possible to the State precinct lines. Accordingly, pursuant to this ordinance, a committee of no more than three Assembly members and the Borough Clerk, with support from the administration, shall submit proposed district boundary lines for approval by ordinance within one month of the State's publication of election precinct boundaries or by the first assembly meeting in April 2012, whichever occurs first. This is to provide time for adoption of the revised boundaries before the borough must submit the plan to the Department of Justice for approval and the election filing period in August 2012.

At that time, the determination will be reached as to whether assembly members' terms of office shall be truncated due to deviations from the existing districts.



Forest  
Service

Chugach  
National  
Forest

3301 'C' Street  
Suite 300  
Anchorage, AK 99503-3998

File Code: 1350  
Route To:

Date: September 20, 2011

Subject: KPA RAC Funding

To: District Ranger, Glacier RD

I have reviewed the 9 projects that the Kenai Peninsula-Anchorage Borough Resource Advisory Committee (KPAB RAC) has recommended for funding under the Secure Rural Schools and Self-determination Act of 2008, also known as the Payments to States Legislation. I have reviewed these projects to determine that they all meet the intent of the Act. For each project this evaluation determined if:

- The projects comply with all applicable Federal laws and regulations;
- The projects are consistent with the applicable resource management plan and any subsequent plan developed pursuant to the resource management plan;
- The projects have been approved by the resource advisory committee in accordance with section 203;
- The projects meet the Secure Rural Schools criteria;

The anticipated full funding available to the KPAB RAC is \$588, 762. A first round of 7 project proposals was approved for a total of \$272,438 on 3/19/2011 leaving a balance of \$316, I have reviewed the 9 projects that the Kenai Peninsula-Anchorage Borough Resource Advisory Committee (KPAB RAC) has recommended for funding under the Secure Rural Schools and Self-determination Act of 2008, also known as the Payments to States Legislation. I have reviewed these projects to determine that they all meet the intent of the Act. For each project this evaluation determined if:

- The projects comply with all applicable Federal laws and regulations;
- The projects are consistent with the applicable resource management plan and any subsequent plan developed pursuant to the resource management plan;
- The projects have been approved by the resource advisory committee in accordance with section 203;
- The projects meet the Secure Rural Schools criteria;

The anticipated full funding available to the KPAB RAC is \$588, 762. On March 19, 2011, our first round of 7 project proposals were approved for \$272,438 leaving a balance of \$316, 324.



On May 21, 2011 the KPAB RAC met during an official meeting in accordance with section 205 to discuss the merits of 10 project proposals shown in the attached spreadsheet (dated 5/21/11). Of the ten proposals, seven were recommended for full funding.

Two projects (Kenai Peninsula Restoration Corps and Girdwood Nordic Trail Improvements) were recommended for partial funding contingent on the final amount of available funds. Currently, there is \$19,693 of unallocated funds. This amount could increase or decrease based on project savings from ongoing approved projects and may also change when the FY 2012 total State Payment to eligible counties is finalized. We will assess and finalize the balance of these funds on February 1, 2012. Based on funds remaining, the Designated Federal Official will coordinate with these two contingent project proponents to define a phase of the project that would be appropriate for these remaining funds. Any available funds will be split evenly between the two projects. The spreadsheet shows the current split of \$9,846 recognizing this amount may change in February 2012.

For the 9 approved project proposals, an errata sheet (dated 8/18/11) has been completed to reflect technical refinements that were made to the original proposals. These refinements were made in coordination with the KPAB RAC Designated Federal Official, and were made primarily to ensure accurate reporting of accomplishments.

I am ready to approve 7 of the projects for full funding at this time projects and they may begin the process toward implementation immediately. In addition, I will approve 2 of the projects for partial funding with the amount contingent upon any available unallocated funds identified as of February 1<sup>st</sup>, 2012 and contingent upon a specific plan that outlines the phase of work that can be completed with partial funding.

*/s/ Terri Marceron*  
TERRI MARCERON  
Forest Supervisor

cc: Tim Charnon  
Travis Moseley  
Susan Alexander



**KENAI PENINSULA BOROUGH - FINANCE DEPARTMENT**

---

**To:** Gary Knopp, Assembly President  
Members of the Kenai Peninsula Borough Assembly

**Thru:** David R. Carey, Borough Mayor *W. Carey*

**Thru:** Craig Chapman, Finance Director *C. Chapman*

**From:** Brandi Harbaugh, Controller

**Date:** September 2, 2011

**Subject:** Project Reports –June 30, 2011

Attached are the quarterly project reports for the Borough's capital project funds.

Fund 400-Borough and Grant Funded School Capital Projects Fund  
Fund 401-Bond Funded School Capital Projects Fund  
Fund 407-General Government Capital Projects Fund  
Fund 409-Resource Management Capital Projects Fund  
Fund 411-Solid Waste Capital Projects Fund  
Fund 434-Road Service Area Capital Projects Fund  
Fund 441-Nikiski Fire Service Area Capital Projects Fund  
Fund 442-Bear Creek Service Area Capital Projects Fund  
Fund 443-CES Service Area Capital Projects Fund  
Fund 444-Anchor Point Service Area Capital Projects Fund  
Fund 446-Kachemak Emergency Service Area Capital Projects Fund  
Fund 455-911 Communication Capital Projects Fund  
Fund 459-North Peninsula Recreation Service Area Capital Projects Fund  
Fund 490-Central Hospital Capital Projects Fund  
Fund 491-South Peninsula Hospital Capital Projects Fund

# School Revenue Project - Fund 400

Balances through June 30, 2011

Project	Year	Site	Site Number	Project Description	Authorized Amount	FY11 Budget	Expend FY11	Total LTD Expenditures	Unexpended Balance
00046	2010	Homer Maint. Shop	32560	UST Removal & Upgrade	\$ 31,324	\$ 31,324	\$ -	\$ -	\$ 31,324
07714	2007	Chapman Elementary	71010	Siding/Window replacement	50,000	50,000	-	-	50,000
11550	2010	Nanwalek Teacher Hsg.	71030	Energy Efficiency - FY11	30,000	30,000	24,288	24,288	5,712
06191	2006	Nikiski High	71082	Track Repair	305,000	13,640	10,079	301,438	3,582
08307	2008	Nikiski High	71082	Security Project	40,000	10,054	9,907	39,852	148
06193	2008	Ninlichik Elem.	71100	Window Replacement	120,000	112,422	111,502	119,079	921
06194	2006	Ninlichik Elem.	71100	School bus turnaround	100,000	83,982	83,714	99,752	248
06195	2006	Ninlichik Elem.	71100	Re-roof Section D & E	492,671	383,595	356,540	465,616	27,055
08232	2008	Homer High	72010	FY08 HoHI - ADA Comp.	12,000	11,783	-	217	11,783
08233	2008	Homer High	72010	Paving and Curbs	10,000	10,000	-	-	10,000
08320	2008	West Homer Elem.	72051	Mortar Jls. -Seal Brck	50,000	49,730	33	303	49,698
11249	2011	Kenai High	73020	Auditorium Equip.	25,000	25,000	25,000	25,000	-
07314	2007	Sears Elem	73040	Roof Repair	30,000	16,050	-	13,949	16,051
06198	2006	Seward Elementary	75010	Carpet Replacement	170,000	35,317	30,081	164,764	5,236
07716	2007	Seward High	75020	Parking lot light upgrade	30,000	29,952	404	453	29,547
08743	2008	Seward Middle	75030	Playfield Complex	413,000	16,246	5,578	402,332	10,668
06199	2006	Soldotna Elementary	76010	Re-roof Section 400	357,054	6,358	-	350,696	6,358
06200	2006	Soldotna High School	76020	Sports Field Construction	165,132	14,936	10,454	160,649	4,483
08491	2008	Soldotna Middle	76030	Gym Siding	75,000	58,598	-	16,404	58,598
09511	2009	Areawide Outbuildings	78010	Areawide Outbuildings	100,000	70,375	70,375	100,000	-
10851	2010	Portables & Outbuildings	78010	Areawide Outbuildings	50,000	47,705	47,705	50,000	-
11851	2011	Portables & Outbuildings	78010	Areawide Outbuildings	135,000	135,000	29,118	29,118	105,882
07009	2007	Areawide Facilities	78050	HVAC/DDC upgrades	386,064	352,918	-	33,146	352,918
07759	2007	Areawide Facilities	78050	Water quality	40,000	20,149	20,149	40,000	-
08756	2008	Areawide Facilities	78050	Asbestos abatement	100,000	31,022	31,022	100,000	-
08782	2008	Areawide Facilities	78050	ADA Compliance	100,000	47,498	46,123	98,825	1,375
08801	2008	Areawide Facilities	78050	HVAC Upgrades	80,000	139	139	80,000	-
09727	2009	Areawide Facilities	78050	Bleacher Replacement	200,000	164,561	4,607	40,046	159,954
09728	2009	Areawide Facilities	78050	Doors/Entries	100,000	71,633	70,139	98,507	1,493
09758	2009	Areawide Facilities	78050	Electrical Upgrade	100,000	95	95	100,000	-
09780	2009	Areawide Facilities	78050	Playgrd. Equip.	70,000	40,264	33,770	63,506	6,494
09782	2009	Areawide Facilities	78050	ADA Compliance	80,000	80,000	376	376	79,624
09801	2009	Areawide Facilities	78050	HVAC Upgrades	100,000	58,868	35,698	76,830	23,170
09802	2009	Areawide Facilities	78050	Paving Upgrades	200,000	148,401	104,892	158,491	41,509
09803	2009	Areawide Facilities	78050	Elevator Upgrades	100,000	59,582	25	40,443	59,557
10755	2010	Areawide Facilities	78050	Flooring Repl/Upgrade	100,000	83,176	54,663	71,488	28,512
10758	2010	Areawide Facilities	78050	Electrical Upgrade	100,000	5,385	5,385	100,000	-
10759	2010	Areawide Facilities	78050	Arsenic Compliance	300,000	75,743	73,197	297,454	2,546
10780	2010	Areawide Facilities	78050	Playground Upgrades	150,000	49,033	49,033	150,000	-
10802	2010	Areawide Facilities	78050	Paving Repl/Upgrade	125,000	125,000	-	-	125,000
10803	2010	Areawide Facilities	78050	Intercom Sys. Upgrades	100,000	85,503	5,658	20,155	79,845
10855	2010	Areawide Facilities	78050	Locker Replacements	100,000	86,822	38,787	51,965	48,035
10856	2010	Areawide Facilities	78050	Fire/Life/Safety Projects	75,000	19,980	725	55,745	19,255
10860	2010	Areawide Facilities	78050	Generator Replacements	150,000	66,543	56,629	140,086	9,914
11728	2011	Areawide Facilities	78050	Doors/Entries Replace.	100,000	100,000	4,333	4,333	95,667
11755	2011	Areawide Facilities	78050	Flooring Repl/Upgrade	125,000	125,000	7,706	7,706	117,294
11756	2011	Areawide Facilities	78050	Asbestos abatement	100,000	100,000	75,818	75,818	24,182
11758	2011	Areawide Facilities	78050	Elec. & Lighting Upgrades	100,000	100,000	41,395	41,395	58,605
11759	2011	Areawide Facilities	78050	Water quality/Arsenic Rem	200,000	200,000	18,812	18,812	181,188
11780	2011	Areawide Facilities	78050	Playground Upgrades	100,000	100,000	34,582	34,582	65,418
11801	2011	Areawide Facilities	78050	HVAC Upgrades	200,000	200,000	105,932	105,932	94,068
11802	2011	Areawide Facilities	78050	Asphalt,Paving Replace.	175,000	175,000	-	-	175,000
11855	2011	Areawide Facilities	78050	Locker Replacements	60,000	60,000	12,853	12,853	47,147
11SEC	2011	Areawide Facilities	78050	Security Camera Improvements	160,000	160,000	-	-	160,000
AUDOR	2011	Aurora	78050	Doors & Hardware	32,585	32,585	-	-	32,585
AUFLO	2010	Aurora	78050	Flooring Repl/Upgrade	225,489	224,546	224,546	225,489	(0)
AUPAV	2010	Aurora	78050	Parking Revision/Repave	130,707	128,504	128,504	130,707	-
SHOPE	2010	Areawide Facilities	78050	Shop Equipment	50,000	30,144	30,144	50,000	-
SMART	2011	FY11 KPBSD Smart Bd.	78050	Smart Board Project	154,000	154,000	135,534	135,534	18,466
<b>Total</b>					<b>\$ 7,560,026</b>	<b>\$ 4,800,139</b>	<b>\$ 2,264,046</b>	<b>\$ 6,023,932</b>	<b>\$ 2,536,094</b>

Beginning Fund Balance 6/30/10	\$ 2,341,125
Funds Provided:	
FY2011 Transfer from General Fund	\$ 1,250,000
FY2011 Local Contribution - KPBSD Aurora	383,635
FY2011 Local Contribution - KPBSD Shop Equipment	30,144
FY2011 Local Contribution - KPBSD Smart Board Project	154,000
Grants Awarded	957,487
Total Funds Provided	2,775,267
Funds Applied - Current Year Expenditures	(2,264,045)
Funds obligated to existing projects	(2,536,094)
Projects completed, cancelled or other funding source identified.	17,212
Funds available for appropriation and to satisfy future capital expansion plans.	<u>\$ 333,464</u>

# Bond Project - Fund 401

Balances through June 30, 2011

Project	Year	Appropriatec	Site	Project Description	Authorized Amount	FY11 Budget	Expend FY11	Total LTD Expenditures	Unexpended Balance
04CHB	2004		Central Peninsula Hospital	Central Hospital Expansion	\$ 53,960,917	\$ 941,695	\$ 928,576	\$ 53,947,797	\$ 13,120
7ROOF	2007		McNeil Canyon Elementary	Reroof Project	750,100	106,730	11,492	654,862	95,238
08SHB	2008		South Peninsula Hospital	FY08 SPH Cap Improv.Bonds	15,453,702	884,846	829,966	15,398,822	54,880
08SH1	2010		South Peninsula Hospital	SPH MRI Bldg Construction	625,000	556,311	453,230	521,919	103,081
10SWB	2010		Central Peninsula Landfill	Landfill Expansion Project	4,960,000	4,623,810	2,534,620	2,870,810	2,089,190
11SCH	2011		Areawide Roof Replacemer	KPBSD Roof Replacements	16,865,000	16,865,000	1,688,776	1,688,776	15,176,224
<b>Total</b>					<b>\$92,614,719</b>	<b>\$ 23,978,393</b>	<b>\$ 6,446,659</b>	<b>\$ 73,394,209</b>	<b>\$ 17,531,734</b>

Beginning Fund Balance 6/30/10

\$ 6,350,439

**Funds Provided:**

Local Match - SPH	\$ 150,000
Transfer from Fund 491	480,000
Contributions from Others - CPBH Shell SPC	223,881
FY2011 CPH Expansion Bond Interest	51
FY2011 SPH Expansion Bond Interest	72
FY2011 SW Bond (FY10) Interest	3,653
FY2011 KPBSD Roofing Bonds Interest	26,606
FY2011 KPBSD Roofing Bonds	<u>16,865,000</u>

Total Funds Provided

17,749,262

Funds Applied - Current Year Expenditures

(6,446,659)

Funds obligated to existing projects

(17,531,734)

Projects completed or cancelled

13,120

**Funds available for appropriation and to satisfy future capital expansion plans.**

**\$ 134,427**

**Components of Fund Balance**

00 Bond Interest	1,013
03 Solid Waste Bond Interest	20,733
06 CES Bond Interest	2,610
10 Solid Waste Bond Interest	7,248
04 CPH Expansion Bond Interest	718
04 SPH Expansion Bond Interest	1,427
08 SPH Bond Interest	30,253
07 School Bond Interest	43,818
10 KPBSD Roofing Bonds Interest	<u>26,606</u>
<b>Total Fund Balance</b>	<b>\$ <u>134,427</u></b>

# General Government Project - Fund 407

Balances through June 30, 2011

Project	Year Appropriated	Project Description	Authorized Amount	FY11 Budget	Expend FY11	Total LTD Expenditures	Unexpended Balance
00407	2000	Renovation to address shortage of office space	\$ 147,623	\$ 5,861	\$ 5,861	\$ 147,623	\$ -
07SEC	2007	General Govt Capital Projects	61,920	36,779	-	25,141	36,779
07SGN	2011	Signs for BAB and River Center Bldg.	13,700	13,700	13,394	13,394	306
08STX	2008	Sales Tax System Modification	100,000	16,464	-	83,536	16,464
84073	2008	Vehicle Parking	125,000	82,925	10,816	52,891	72,109
84075	2008	Code Compliance Review	75,000	755	-	74,245	755
09407	2009	Conference Rooms Upgrade	100,000	88,877	12,882	24,005	75,995
09AIR	2009	FY09 Cooling System for MIS Computer Rm.	558,595	512,944	463,368	509,019	49,576
09SEC	2009	Security Upgrades - Binkley Street	100,000	99,710	-	291	99,710
09POP	2009	SWD/Poppy Lane Bldg Remodel	250,000	223,351	12,393	39,041	210,959
10407	2010	Administration Building Remodel	250,000	248,754	84,255	85,500	164,500
10HVC	2010	HVAC/Fire Alarm/Sprinkler	450,000	450,000	15,279	15,279	434,721
10TRN	2010	Turn Lane Construction - Sterling Highway	374,605	201,040	172,521	346,087	28,519
11CLK	2010	Clerk's Office Remodel	125,000	125,000	102,642	102,642	22,358
<b>Total</b>			<b>\$2,731,443</b>	<b>\$ 2,106,161</b>	<b>\$893,412</b>	<b>\$ 1,518,694</b>	<b>\$ 1,212,749</b>

Beginning Fund Balance 6/30/10	\$ 1,973,887
Funds Provided:	
FY10 Transfer from General Fund	\$ -
Due from School district for HVAC remodel	150,000
Total Funds Provided	150,000
Funds Applied - Current Year Expenditures	(893,412)
Funds obligated to existing projects	(1,212,749)
Projects completed or cancelled	66,358
<b>Funds available for appropriation and to satisfy future capital expansion plans</b>	<b>\$ 84,085</b>

## Resource Management Projects - Fund 409

Balances through June 30, 2011

Project	Year	Project Description	Authorized Amount	FY11 Budget	Expend FY11	Total LTD Expenditures	Unexpended Balance
RVRBK	2010	Riverbank Restoration	\$ 55,000	\$ 55,000	\$ 44,221	\$ 44,221	\$ 10,779

Beginning Fund Balance 6/30/10	\$ 82,353
Funds Provided:	
FY2011 Transfer from General Fund	\$ -
Grants Awarded	-
Total Funds Provided	-
Funds Applied - Current Year Expenditures	(44,221)
Funds obligated to existing projects	(10,779)
Projects completed or cancelled	-
<b>Funds available for appropriation and to satisfy future capital expansion plans.</b>	<b>\$ 27,353</b>

# Solid Waste Project - Fund 411

Balances through June 30, 2011

Project	Year Appropriated	Project Description	Authorized Amount	FY11 Budget	Expend FY11	Total LTD Expenditures	Unexpended Balance
080MP	2008	Moose Pass Trs Site Upgrade	\$ 592,500	\$ 19,444	\$ 7,292	\$ 580,348	\$ 12,152
09CAM	2009	Remote Monitoring @ SW Sites	135,924	14,110	1,363	123,177	12,747
09VEH	2009	Junk Vehicle Removal Progarm	190,000	190,000	-	-	190,000
10GAS	2010	CPL Gas Master Plan Develop.	100,000	56,662	49,674	93,012	6,988
10DRN	2010	CPL Leachate Load Sta. Drain Ln.	38,500	38,500	-	-	38,500
10BHD	2010	Hope & Cooper Landing Bulkhead	165,118	157,518	157,512	165,112	6
10HOM	2010	Homer Transf. Station Design	614,736	500,491	244,934	359,179	255,557
10RPL	2010	Dumpster/Recycle Container Repl.	61,600	10,691	8,946	59,855	1,745
11RPL	2011	Dumpster/Recycle Container Repl.	51,000	51,000	51,000	51,000	-
11PPP	2011	Pollution Prevention Program	100,000	100,000	199	199	99,801
11PTG	2011	Pt. Graham LF Feasibility Study	185,000	185,000	3,113	3,113	181,887
			<b>\$2,234,378</b>	<b>\$1,323,416</b>	<b>\$ 524,033</b>	<b>\$ 1,434,994</b>	<b>\$ 799,384</b>

Beginning Fund Balance 6/30/10	\$ 784,875
Funds Provided:	
FY2011 Transfer from Solid Waste Operating Grants Awarded	\$ 627,000
Total Funds Provided	<u>627,000</u>
Funds Applied - Current Year Expenditures	(524,033)
Funds obligated to existing projects	(799,384)
Projects completed or cancelled	<u>203,903</u>
<b>Funds available for appropriation and to satisfy future capital expansion plan:</b>	<b><u>\$ 292,362</u></b>

# RSA Capital Projects - Fund 434

Balances through June 30, 2011

Project	Year Appropriated	Project Description	Authorized Amount	FY11 Budget	FY11 Expenditures	Total LTD Expenditures	Unexpended Balance
<b>Project Funded with Transfer from Lands Management</b>							
W7WOO	2011	Widgeon Woods Sub., Phase 2	\$ 265,759	\$ 265,759	\$ 265,759	\$ 265,759	\$ -
<b>State Grants</b>							
08302	2008	Borough-wide Road Improvements	250,000	137,275	137,275	250,000	-
08304	2008	Community College Drive Paving	250,000	3,817	3,817	250,000	-
<b>2011 State Grant for Borough-Wide Road Improvements (\$5,000,000)</b>							
11252	2011	Borough-wide Road Improvements	4,897,650	4,897,650	-	-	4,897,650
N1CAB	2011	Cabin Lake Drive	19,705	19,705	8,504	8,504	11,201
W7EVE	2011	Even Lane	55,187	55,187	21,122	21,122	34,065
W7RIV	2011	River Hills	27,459	27,459	16,489	16,489	10,970
<b>Projects Associated with DCCED Legislative Grant (\$8,400,000)</b>							
9STIP**	2009	DCCED Legislative Road Improve. Grant	3,179,710	3,152,750	-	26,960	3,152,750
9KEYS	2008	Keystone Drive Improve. - DCCED Grant	1,053,322	300,000	-	753,322	300,000
W1JUE	2009	Juel, Kenaitze, Neilson	26,881	25,565	6,396	7,712	19,169
C6KBD	2010	K-B Drive & Bye Way	22,870	22,870	18,220	18,220	4,650
N1GAL	2010	Galankan St., Thunder Rd. & Sandy Ln	367,428	367,428	24,668	24,668	342,760
N2MER	2010	Mercedes Court	90,461	90,461	11,157	11,157	79,304
N5SMI	2010	Smith Road	158,371	158,371	115,316	115,316	43,055
S5SHE	2010	Sheep Drive and Charlie Drive	9,467	9,467	4,060	4,060	5,407
S3KAR	2010	Karen Circle	96,769	96,769	11,072	11,072	85,697
W1OLD	2010	Old Kasilof Rd., Yellow Brick Rd., Fox	25,018	25,018	14,418	14,418	10,600
W4RID	2010	Ridgefield Road	26,073	26,073	20,461	20,461	5,612
N1TRE	2011	Treasure Chest Ave. & Grouse Ave.	124,192	124,192	124,192	124,192	-
C4RAI	2011	Rainbow Dr., Haneybee & East Lake Aves.	414,403	414,403	414,403	414,403	-
S7GLA	2011	Glacierview Rd. Emergency Culvert	59,622	59,622	59,622	59,622	-
C1COZ	2011	Cozy Firelight St., White Spruce, Tributary	403,548	403,548	339,911	339,911	63,638
C1VIO	2011	Vio Rd, Anna Ln, Elsa Ln, Eldorado	6,182	6,182	-	-	6,182
C2GRE	2011	Greenwood Court	6,182	6,182	-	-	6,182
C4MAY	2011	Mayoni St & Inukshuk Ct.	6,182	6,182	-	-	6,182
C5EDD	2011	Eddy Lane Drainage	21,657	21,657	-	-	21,657
C5GOL	2011	Golden Eagle Ave. & Chisik St.	6,182	6,182	-	-	6,182
C5NOR	2011	N.Kobuk St., View Ln, Mary Ave, Central	6,182	6,182	-	-	6,182
C5STR	2011	Strawberry Rd., Strawberry Ct., & Dori Lynn	6,182	6,182	-	-	6,182
C5SUT	2011	Suthard Blvd and Parkway Avenue	88,382	88,382	18,211	18,211	70,171
E3MOA	2011	Moat Way, Excalibur, Camelot	367,330	367,330	21,621	21,621	345,709
E3STA	2011	Starr Lane	6,182	6,182	-	-	6,182
E4DEP	2011	Depot Road - Moose Pass	15,708	15,708	4,564	4,564	11,144
N1CAB	2011	Cabin Lake Drive	458	458	458	458	-
N3SUV	2011	Suva St, Ambryn Ave, Galen Ave, Tikopia St.	6,182	6,182	-	-	6,182
N5GEO	2011	Georgine Lake Road	6,182	6,182	-	-	6,182
N5WAN	2011	Wanda Dr., & Range View Ct.	6,182	6,182	-	-	6,182
S4RID	2011	Ridge St., Ring of Fire Ave. & Spruce Circle	535,515	535,515	123,313	123,313	412,202
S5KAT	2011	Katamar Ave. E., Brown Drive	6,182	6,182	-	-	6,182
W1TER	2011	Territorial Rd. & Chena Dr.	6,182	6,182	-	-	6,182
W2ETA	2011	Etai Maku, Tyena Ka Rd., Kwanta Hah	61,154	61,154	-	-	61,154
W3STO	2011	Stol Rd. (Ph#2)	6,182	6,182	-	-	6,182
W6ROO	2011	Roosevelt Ave.	356,809	356,809	35,472	35,472	321,337
W6YAL	2011	Yale St., Princeton Ave.	6,182	6,182	-	-	6,182
W7DAN	2011	Dana Bayes Street	238,766	238,766	79,386	79,386	159,380
W7RAV	2011	Ravenwood Street	6,182	6,182	-	-	6,182
W7RIV	2011	River Hills Dr., upgrade/pave	465	465	465	465	-
W7VIR	2011	Virginia Dr., and Gary Ave.	254,771	254,771	122,469	122,469	132,302
W7WOO	2011	Widgeon Woods Sub., Phase 2	308,119	308,119	115,713	115,713	192,405

Projects Associated with State Grant

DOTPF	2010	FY10 DOTPF GRANT	21,704	21,013	-	691	21,013
C10CH	2009	Cherokee, Fallhaven & Stassi Lane	211,886	-	-	211,886	-
C10DE	2009	Deville Road	69,735	-	-	69,735	-
C3LAK	2009	Lake Street	385,533	-	-	385,533	-
C3MOO	2009	Moose Ridge Ave, Amow & Kyea Streets	1,899	-	-	1,899	-
C6ARC	2009	Archle Drive	9,771	-	-	9,771	-
C6EVE	2009	Even Lane	55,423	-	-	55,423	-
C6IDI	2009	Iditarod & Nancy Streets	121,652	-	-	121,652	-
C6WOO	2009	Woods Drive	299,235	25,126	25,126	299,235	-
E2BEA	2009	Beach Drive	27,057	18,318	1,924	10,663	16,394
E3STO	2009	Stoney Creek, Bruno Bridge	423,849	233,580	233,580	423,849	-
N1INT	2009	Interlake Dr. & Shelikoff Street	195,676	-	-	195,676	-
N3BEL	2009	Bell Ave. & Boondocker Street	372,885	357,582	9,674	24,977	347,908
N5TAU	2009	Tauriainen Trail	254,457	-	-	254,457	-
S4SAR	2009	Sary Sue and David Lee	198,633	110,264	110,264	198,633	-
S7BON	2009	Bonnie Avenue	163,004	-	-	163,004	-
S8EAS	2009	East End Road	587,914	-	-	587,914	-
W1JUE	2009	Juel, Kenaitze, Nielson	1,300	-	-	1,300	-
W6LIB	2009	Liberty, Commerce, Brumlow, Masters, etc.	278,036	22,137	22,137	278,036	-
C10FA	2010	Fannie Mae Ave. & Reger Road -1	374,595	338,085	318,553	355,062	19,533
C10MO	2010	Moose Range Drive	462,304	414,993	414,993	462,304	-
C10RI	2010	Ridgecrest Circle, Greenfield Dr.	219,034	-	-	219,034	-
C1COZ	2010	Cozy Firelight St., White Spruce, Tributary	57,703	16,894	16,894	57,703	-
C2GRA	2010	Grandview Drive, Misty Morning Ave.	417,258	51,138	43,137	409,257	-
C4RAI	2010	Rainbow Dr., Haneybee Ave. East Lake Ave.	41,791	13,604	13,604	41,791	-
C5IRO	2010	Irons St., Petroulias Dr., & Rasmussent Ct.	387,008	310,523	310,523	387,008	-
C6BON	2010	Bonita Ave., Knackstedt St., ... Radcliff Ave	473,504	429,488	410,633	454,650	18,855
E3MOA	2010	Moat Way, Excalibur, Camelot	26,769	26,032	26,032	26,769	-
E3WOL	2010	Wolfe Trail Circle	43,461	32,970	32,970	43,461	-
N1TRE	2010	Treasure Chest Ave. & Grouse Ave.	34,004	16,453	16,453	34,004	-
N1WAR	2010	Warren Avenue	116,547	87,344	87,344	116,547	-
N3BIR	2010	Birchwood Drive & Jeffrey Ave.	130,953	110,679	110,679	130,953	-
S4RID	2010	Ridge St., Ring of Fire Ave. & Spruce Circle	42,246	23,989	23,989	42,246	-
S5BEL	2010	Belknap Dr., Augusta Ln., Augusta Circle	181,679	161,226	161,226	181,679	-
S5SHE	2010	Sheep Dr. & Charlie Drive	16,487	16,323	16,323	16,487	-
S7GLA	2010	Glacierview Road Emergency Culvert	4,294	-	-	4,294	-
W1PAT	2010	Patrick Dr. & Eastway Road	131,253	109,027	109,027	131,253	-
W2ETA	2010	Etau Maku, Tyena Ka Rd., Kwanta Hah	262,334	235,252	79,524	106,606	155,728
W3CAB	2010	Cabin Ave., Lichen St & Reggies Ave.	271,082	247,721	247,721	271,082	-
W3TRI	2010	Tri Rd., & Denise Street	333,090	317,339	317,339	333,090	-
W4SUN	2010	Sunshine Drive	123,573	60,708	60,708	123,573	-
W4TAL	2010	Tall Tree Avenue	169,382	152,597	152,597	169,382	-

Totals

\$22,165,759 \$16,985,661 \$ 5,511,509 \$ 10,691,608 \$ 11,466,150

Beginning Fund Balance 6/30/10

\$ 5,083,432

Funds Provided:

FY2011 Transfer from Fund 250 - Land Management

\$ 265,759

Grants Awarded

13,082,757

FY2011 Interest Earnings

378

Total Funds Provided

13,348,894

Funds Applied - Current Year Expenditures

(5,511,509)

Funds obligated to existing projects

(11,466,150)

Projects completed or cancelled by Service Area Board Action

-

Funds available for appropriation and to satisfy future capital expansion plans.

\$ 1,454,668

Non-Project specific STIP Grant, DOTPF Grant, and FY 2011 State Grant

8,071,413

Funds available for appropriation and to satisfy future capital expansion plans.

\$ 9,526,080

(Includes grant funds that have not been committed to specific projects.)

# Nikiski Fire Project - Fund 441

Balances through June 30, 2011

Project	Year Appropriated	Project Description	Authorized Amount	FY11 Budget	Expend FY11	Total Expenditures	Unexpended Balance
09216	2009	NFSA Fire Station Construction	\$ 3,375,000	\$ 18,253	\$ 18,253	\$ 3,375,000	\$ -
10411	2010	NFSA Fire Station Construction	1,500,000	1,294,676	1,294,676	1,500,000	-
		local funding	54,000	54,000	5,997	5,997	48,003
8INT3	2011	Wildland Firefighting Equipment	40,907	40,907	13,469	13,469	27,438
11ARL	2011	Fire Alarm System at Station #1	103,040	103,040	-	-	103,040
11OLD	2011	Old Station #2 Rental Agreement	40,000	40,000	40,000	40,000	-
11411	2011	NSFA Sign Replcmnt-STN #1	50,000	50,000	4,118	4,118	45,882
11412	2011	Glidescopes	29,875	29,875	19,489	19,489	10,386
11413	2011	Ambulance	185,000	185,000	183,567	183,567	1,433
11414	2011	Engineering Survey - Stn. #1	10,000	10,000	-	-	10,000
11415	2011	Air Bottle Replacement	15,125	15,125	15,059	15,059	66
<b>Total</b>			<b>\$ 5,402,947</b>	<b>\$ 1,840,876</b>	<b>\$ 1,594,628</b>	<b>\$ 5,156,698</b>	<b>\$ 246,249</b>

Beginning Fund Balance 6/30/10		\$1,352,658
Funds Provided:		
Reduction in local funding provided in prior years	\$ 1,500,000	
less amount prior to 4/26/2010	<u>(54,000)</u>	1,446,000
Transfer from Environmental Protection Fund	\$ 40,907	
FY2011 Transfer from Operating Fund	290,000	
Grants Awarded	186,253	
FY2011 Interest Earnings	<u>17,519</u>	
Total Funds Provided		534,679
Funds Applied - Current Year Expenditures		
Current Year Expenditures	<u>(1,594,628)</u>	(1,594,628)
Total Funds Applied		(1,594,628)
Funds obligated to existing projects		(246,249)
Projects completed or cancelled by Service Area Board Action		<u>1,499</u>
Funds available for appropriation and to satisfy future capital expansion plans.		<u><b>\$1,493,960</b></u>

# Bear Creek Fire Service Area Project - Fund 442

Balances through June 30, 2011

Project	Year Appropriated	Project Description	Authorized Amount	FY11 Budget	Expend FY11	Total Expenditures	Unexpended Balance
07307	2007	Replacement 2000 Gallon tanker	\$ 75,000	\$ 75,000	\$75,000	\$ 75,000	\$ -
09421	2009	SCBA Fill Sta Replacement	10,000	6,012	4,093	8,081	1,919
09422	2009	New Station Design	150,000	9,626	-	140,374	9,626
09482	2009	DCCED Grt-Toward Multi-Use Facility	55,000	42,833	1,902	14,068	40,932
10421	2010	Replace 2000 Gallon Tanker	150,000	150,000	150,000	150,000	-
11421	2011	New Fire Station-Site Work	65,000	65,000	-	-	65,000
11422	2011	1-Ton Crew Cab Pickup	40,000	40,000	40,000	40,000	-
<b>Total</b>			<b>\$ 545,000</b>	<b>\$ 388,471</b>	<b>\$ 270,994</b>	<b>\$ 427,523</b>	<b>\$ 117,477</b>

Beginning Fund Balance 6/30/10	\$ 248,115
Funds Provided:	
FY2011 Transfer from Operating Fund	\$ 100,000.00
Grants Awarded	117,833.05
FY2011 Interest Earnings	<u>3,901</u>
Total Funds Provided	221,734
Funds Applied - Current Year Expenditures	(270,994)
Funds obligated to existing projects	(117,477)
Projects completed or cancelled by Service Area Board Action	<u>-</u>
<b>Funds available for appropriation and to satisfy future capital expansion plans.</b>	<b><u>\$ 81,378</u></b>

# Central Emergency Services Project - Fund 443

Balances through June 30, 2011

Project	Year Appropriated	Project Description	Authorized Amount	FY11 Budget	Expend FY11	Total Expenditures	Unexpended Balance
09463	2009	Hi Cap Well - Kasilof	\$ 521,513	\$ 1,189	\$ -	\$ 520,324	\$ 1,189
09469	2009	Hi-Cap Well-Ciechanski	309,699	145,928	100,592	264,363	45,336
09470	2009	Hi-Cap Well - Forest Lane	310,000	114,098	61,602	257,504	52,496
10461	2010	Ciechanski Fill Site	160,000	160,000	95,983	95,983	64,017
11033	2011	Off-Road Vehicles	50,000	50,000	48,991	48,991	1,009
11461	2011	Mechanic Vehicle	152,250	152,250	147,375	147,375	4,876
11462	2011	Sta. #6 Utility Vehicle Replacem	45,000	45,000	43,788	43,788	1,212
11463	2011	Ambulance Replacement	194,250	194,250	190,843	190,843	3,407
11464	2011	Wildland Interface Engine	200,000	200,000	-	-	200,000
11465	2011	Forest Lane Fill Site Completion	143,500	143,500	119,159	119,159	24,341
11466	2011	Radio Equipment Upgrade	400,000	400,000	6,162	6,162	393,838
11467	2011	Turnout Washer/Extractor	10,301	10,301	10,301	10,301	-
			<b>\$ 2,496,513</b>	<b>\$ 1,616,516</b>	<b>\$ 824,796</b>	<b>\$ 1,704,793</b>	<b>\$ 791,720</b>

Beginning Fund Balance 6/30/10	463,043.93
Funds Provided:	
FY2011 Transfer from Operating Fund	\$ 1,250,000
Miscellaneous Revenue	79
Grants Awarded	190,327
FY2011 Interest Earnings	16,690
Total Funds Provided	<u>1,457,096</u>
Funds Applied - Current Year Expenditures	(824,796)
Funds obligated to existing projects	(791,720)
Projects completed or cancelled by Service Area Board Action	<u>191,998</u>
Funds available for appropriation and to satisfy future capital expansion plan:	<u>\$ 495,622</u>

# Anchor Point Fire Service Area Project - Fund 444

Balances through June 30, 2011

Project	Year Appropriated	Project Description	Authorized Amount	FY11 Budget	Expend FY11	Total Expenditures	Unexpended Balance
11TNK	2011	Water Storage Tank Installation	\$ 50,000	\$ 50,000	\$ -	\$ -	\$ 50,000
Total			<u>\$ 50,000</u>	<u>\$ 50,000</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 50,000</u>

Beginning Fund Balance 6/30/10	\$ 105,481
Funds Provided:	
FY2011 Transfer from Operating Fund	\$ 100,000
FY2011 Interest Earnings	<u>2,926</u>
Total Funds Provided	102,926
Funds Applied - Current Year Expenditures	-
Funds obligated to existing projects	(50,000)
Projects completed or cancelled by Service Area Board Action	<u>-</u>
<b>Funds available for appropriation and to satisfy future capital expansion plans.</b>	<b><u>\$ 158,407</u></b>

# Kachemak Service Area Capital Projects - Fund 446

Balances through June 30, 2011

Project	Year Appropriated	Project Description	Authorized Amount	FY11 Budget	Expend FY11	Total Expenditures	Unexpended Balance
08481	2008	FY08 Diamond Ridge Sta. Dvlp	\$ 75,000	\$ 33,846	\$ 4,856	\$ 46,010	\$ 28,990
09582	2009	Fire Fighting/Rescue Equip.	39,500	359	-	39,141	359
ORMDL	2010	Office Remodel	10,500	2,311	2,198	10,387	113
ORPTR	2010	Repeater	30,000	30,000	-	-	30,000
11TKR	2011	Tanker/Pumper	300,000	300,000	-	-	300,000
11481	2011	Command Vehicle	50,000	50,000	49,642	49,642	358
<b>Totals</b>			<b>\$ 505,000</b>	<b>\$ 416,515</b>	<b>\$ 56,695</b>	<b>\$ 145,180</b>	<b>\$ 359,820</b>

Beginning Fund Balance 6/30/10	\$ 337,273
Funds Provided:	
FY2011 Transfer from Operating Fund	\$ 150,000
FY2011 Interest Earnings	<u>7,235</u>
Total Funds Provided	157,235
Funds Applied - Current Year Expenditures	(56,695)
Funds obligated to existing projects	(359,820)
Projects completed	<u>717</u>
<b>Funds available for appropriation and to satisfy future capital expansion plans.</b>	<b><u>\$ 78,711</u></b>

# Communication Center 911 Project - Fund 455

Balances through June 30, 2011

Project	Year Appropriated	Project Description	Authorized Amount	FY11 Budget	Expend FY11	Total Expenditures	Unexpended Balance
NARBN	2,011.00	Narrow Banding	\$ 239,795	\$ 239,795	\$ 41,000	\$ 41,000	\$ 198,795
34057	2009	CAD System & Training	500,000	488,784	488,784	500,000	-
ASFTY	2010	FY10 Comm Econ Stimulus Prog: Pub Safety	754,202	754,202	341,695	341,695	412,507
Total			<b>\$ 1,493,997</b>	<b>\$ 1,482,780</b>	<b>\$ 871,478</b>	<b>\$ 882,695</b>	<b>\$ 611,302</b>

Beginning Fund Balance 6/30/10	\$ 3,255
Funds Provided:	
Grants Awarded	<u>\$ 1,482,780</u>
Total Funds Provided	1,482,780
Funds Applied - Current Year Expenditures	(871,478)
Funds obligated to existing projects	(611,302)
Projects completed or cancelled by Service Area Board Action	<u>-</u>
<b>Funds available for appropriation and to satisfy future capital expansion plans.</b>	<b><u>\$ 3,255</u></b>

# North Pen Rec Capital Projects-Fund 459

Balances through June 30, 2011

Project	Year Appropriated	Project Description	Authorized Amount	FY11 Budget	Expend FY11	Total LTD Expenditures	Unexpended Balance
11459	2011	Glycol Exchange System	\$ 40,000	\$ 40,000	\$ 8,228	\$ 8,228	\$ 31,772
11SHO	2011	Shower Replacement	20,000	20,000	16,898	16,898	3,102
<b>Total</b>			<b>\$ 60,000</b>	<b>\$ 60,000</b>	<b>\$ 25,126</b>	<b>\$ 25,126</b>	<b>\$ 34,874</b>

Beginning Fund Balance 6/30/10	\$ 578,680
Funds Provided:	
FY2011 Transfer from Operating Fund	\$ 50,000
Grants Awarded	16,898
FY2011 Interest Earnings	<u>11,454</u>
Total Funds Provided	78,352
Funds Applied - Current Year Expenditures	(25,126)
Funds obligated to existing projects	(34,874)
Projects completed or cancelled by Service Area Board Action	<u>-</u>
<b>Funds available for appropriation and to satisfy future capital expansion plan:</b>	<b><u>\$ 597,032</u></b>

# Central Peninsula Hospital Capital Projects - Fund 490

Balances through June 30, 2011

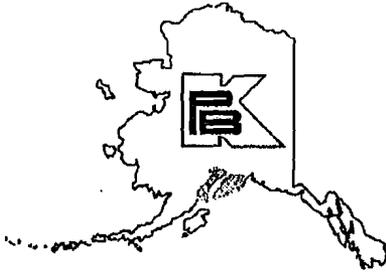
Project	Year Authorized	Project Description	Authorized Amount	FY11 Budget	Expend FY11	Total LTD Expenditures	Unexpended Balance
<b>ACTIVE PROJECTS</b>							
<b>FUNDS PROVIDED BY SERVICE AREA</b>							
9CH04	2009	Heating & Hot Water System - River Pavilion	\$ 396,151	\$ 5,160	\$ 5,160	\$ 396,151	\$ -
<b>FUNDS PROVIDED BY HOSPITAL PLANT REPLACEMENT FUND</b>							
MUNDL	2011	Building Purchase	\$ 2,312,650	\$ 2,312,650	\$ 2,306,179	\$ 2,306,179	\$ 6,471
10CH1	2010	Access (Security) Control System	480,000	480,000	-	-	480,000
10CH2	2010	Supplemental Funding, Boiler Replacement	570,000	570,000	-	-	570,000
10CH3	2010	Medical Records Automation	300,000	300,000	-	-	300,000
10CH4	2010	OB Renovation Project	492,000	492,000	-	-	492,000
10CH5	2010	Servers Upgrade	425,000	425,000	-	-	425,000
11CCD	2011	Document Exchange System	455,148	455,148	45,515	45,515	409,633
11COR	2011	166/158 W Corral Ave	350,000	350,000	2,000	2,000	348,000
11MD1	2011	Mundel bldg improvements	750,000	750,000	322,413	322,413	427,587
11ARM	2011	O-Arm & Navig. Surgical Imaging System	908,373	908,373	907,508	907,508	865
<b>TOTAL FUNDS PROVIDED BY HOSPITAL PLANT REPLACEMENT FUND</b>			<b>\$ 7,043,171</b>	<b>\$ 7,043,171</b>	<b>\$ 3,583,614</b>	<b>\$ 3,583,614</b>	<b>\$ 3,459,557</b>
<b>TOTAL ACTIVE PROJECTS</b>			<b>\$ 7,439,322</b>	<b>\$ 7,048,331</b>	<b>\$ 3,588,774</b>	<b>\$ 3,979,765</b>	<b>\$ 3,459,557</b>
<b>TOTAL COMPLETED PROJECTS</b>			<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>TOTAL CPGH CAPITAL PROJECTS</b>			<b>\$ 7,439,322</b>	<b>\$ 7,048,331</b>	<b>\$ 3,588,774</b>	<b>\$ 3,979,765</b>	<b>\$ 3,459,557</b>
Beginning Fund Balance 6/30/10							\$ 1,479,376
Funds Provided:							
FY2011 Transfer from Operating Fund/PRF							\$ 4,730,521
Hospital Plant Replacement Funds Obligated- Building Purchase							2,312,650
FY2011 Interest Earnings							26,943
Total Funds Provided							<u>7,070,114</u>
Funds Applied - Current Year Expenditures							
Current Year Expenditures							(3,588,774)
Transfer to CKPHSA Operations from fund balance							(900,000)
Total Funds Applied							<u>(4,488,774)</u>
Funds obligated to existing projects							(1,185,221)
Projects completed or cancelled							<u>(2,274,337)</u>
<b>Funds available for appropriation and to satisfy future capital expansion plans.</b>							<u>601,158</u>
Funds Reserved For Kenai Health Center Maintenance 6/30/10							<u>\$ 438,575</u>
Funds Provided:							
State Contributions							\$ 25,575
Local Contributions							14,575
Interest on Accumulated Balance							8,514
Total Funds Provided							<u>48,664</u>
<b>Funds reserved for Kenai Health Center maintenance</b>							<u>485,239</u>
Net amount available for appropriations							<u>\$ 115,919</u>

# South Peninsula Hospital Capital Projects - Fund 491

Balances through June 30, 2011

Project	Year Authorized	Project Description	Authorized Amount	FY11 Budget	Expend FY11	Total LTD Expenditures	Unexpended Balance
8SH01	2008	FY08 Emergency Equipment	\$ 140,000	\$ 62,670	\$ -	\$ 77,330	\$ 62,670
			160,000	-	-	-	160,000
9COMP	2009	Computer equipment and related items	100,000	12,700	12,700	100,000	-
10SH1	2010	Remodel: Reception Area to HR Dept.	50,000	50,000	50,000	50,000	-
10SH2	2010	New 1.5T MRI	1,620,000	1,461,117	1,429,948	1,588,831	31,169
10SH5	2010	Computer Workstations	60,000	6,180	-	53,820	6,180
11SHA	2011	Various Equipment	206,445	206,445	121,292	121,292	85,153
11SHC	2011	Digital Mobile X-Ray	205,000	205,000	205,000	205,000	-
11SHD	2011	Endoscope Cleaning Machine	94,000	94,000	94,000	94,000	-
11SHE	2011	LTC Resident Van	93,500	93,500	79,946	79,946	13,554
11SHF	2011	Laundry Remodel	80,000	80,000	28,895	28,895	51,105
11SHG	2011	Additional CPSI Modules	76,668	76,668	76,668	76,668	-
11SHH	2011	Cluster Server/Backup Server	77,049	77,049	77,049	77,049	-
11SHJ	2011	Single Sign-On Program	66,500	66,500	66,327	66,327	173
11SHK	2011	Security System Upgrade	50,000	50,000	25,557	25,557	24,443
11SHL	2011	Ceiling Lifts	50,000	50,000	49,674	49,674	326
11SHM	2011	HR/IT Remodel	45,000	45,000	10,024	10,024	34,976
11SHN	2011	OR Instrument Replacement	40,000	40,000	-	-	40,000
11SHP	2011	OR Video Processor	39,000	39,000	39,000	39,000	-
11SHQ	2011	IT Backup Project	51,200	51,200	-	-	51,200
11SHR	2011	PACS Data Recovery	30,000	30,000	30,000	30,000	-
11SHS	2011	Nurse Communication System	30,000	30,000	-	-	30,000
11SHT	2011	Health Information Mgmt. Furniture	30,000	30,000	2,599	2,599	27,401
11SHU	2011	Medical Vacuum Unit	27,300	27,300	-	-	27,300
11SHV	2011	Server Replacement (3 Depts)	25,500	25,500	-	-	25,500
11SHW	2011	CPSI Interface Engine	20,800	20,800	20,000	20,000	800
<b>Total</b>			<b>\$ 3,467,962</b>	<b>\$ 2,930,628</b>	<b>\$ 2,418,679</b>	<b>\$ 2,796,013</b>	<b>\$ 671,949</b>

Beginning Fund Balance 6/30/10		\$ 1,482,027
Funds Provided:		
FY2011 Transfer from Operating Fund	\$ 1,250,000	
Receivable from Hospital	400,000	
G/fund Loan	313,831	
FY2011 Interest Earnings	13,047	
Total Funds Provided		1,976,878
Funds Applied - Current Year Expenditures		
Current Year Expenditures	(2,418,679)	
Transfer to Bond Funded Capital Projects, Ordinance 2010-19-01	(480,000)	
Total Funds Applied		(2,898,679)
Funds obligated to existing projects		(671,949)
Projects completed or cancelled		383,436
<b>Funds available for appropriation and to satisfy future capital expansion plans</b>		<b>\$ 271,713</b>



## **KENAI PENINSULA BOROUGH**

Finance Department

144 North Binkley Street • Soldotna, Alaska 99669-8250

PHONE: (907) 714-2170 • FAX: (907) 714-2376

DAVID R. CAREY

MAYOR

**To:** Gary Knopp, Assembly President  
Members of the Kenai Peninsula Borough Assembly

**Thru:** David R. Carey, Borough Mayor *DR Carey*

**Thru:** Craig C. Chapman, Finance Director *C Chapman*

**From:** Brandi Harbaugh, Controller *BH*

**Date:** September 8, 2011

**Subject:** Revenue-Expenditure Report – June 2011

Attached is the Revenue-Expenditure Report of the General Fund for the month of June 2011. Please note that 100% of the year has elapsed, 96.61% of budgeted expenditures have been made, and 97.87% of budgeted revenues have been collected.

KENAI PENINSULA BOROUGH  
REVENUE REPORT  
FOR THE PERIOD  
JUNE 1  
THROUGH JUNE 30, 2011

ACCOUNT NUMBER	DESCRIPTION	ESTIMATED REVENUE	YTD RECEIPTS	PTD RECEIPTS	VARIANCE	% COLLECTED
31100	TOTAL REAL TAX	\$ 24,478,799	\$ 24,432,773	\$ 133,456	\$ (46,026)	99.81%
31200	TOTAL PERS TAX	1,407,527	1,548,483	8,427	140,956	110.01%
31300	OIL TAX 2000	3,212,793	3,337,065	-	124,272	103.87%
31400	MOTOR VEHICLE TAX	800,000	714,434	209,674	(85,566)	89.30%
31510	PROPERTY TAX PENALTY & INTEREST	470,615	515,482	9,792	44,867	109.53%
31610	SALES TAX	27,843,495	27,583,526	6,825,829	(259,969)	99.07%
33110	IN LIEU PROPERTY TAX	3,118,550	1,717,702	(645,783)	(1,400,848)	55.08%
33117	OTHER FEDERAL REVENUE	861,985	760,395	42,670	(101,590)	88.21%
34110	SCHOOL DEBT REIMBURSEMENT	1,583,497	1,583,497	663,785	-	100.00%
34138	DOA DIV OF RETIREMENT & BENEFITS	569,517	569,517	569,517	-	0.00%
34221	ELECTRICITY AND TELEPHONE REVENUE	170,000	151,735	151,735	(18,265)	89.26%
34222	FISH TAX REVENUE SHARING	650,000	554,436	650,000	(95,564)	85.30%
34210	REVENUE SHARING	2,150,000	2,069,645	-	(80,355)	96.26%
36541	E911 SERVICE FEES	1,000,000	994,663	77,141	(5,337)	99.47%
37350	INTEREST ON INVESTMENTS	687,080	941,735	7,165	254,655	137.06%
38000	TRANSFER FROM OTHER FUNDS	1,147,832	1,147,832	-	-	100.00%
39000	OTHER LOCAL REVENUE	146,000	179,405	18,799	33,405	122.88%
<b>TOTAL REVENUES</b>		<b>\$ 70,297,690</b>	<b>\$ 68,802,325</b>	<b>\$ 8,722,207</b>	<b>\$ (1,495,365)</b>	<b>97.87%</b>

KENAI PENINSULA BOROUGH  
EXPENDITURE REPORT  
FOR THE PERIOD  
JUNE 1  
THROUGH JUNE 30, 2011

DESCRIPTION	REVISED BUDGET	YTD EXPENDED	PTD EXPENDED	AMOUNT ENCUMBERED	AVAILABLE BALANCE	% EXPENDED
ASSEMBLY ADMINISTRATION	\$ 483,813	\$ 415,661	\$ 56,974	\$ 10,641	\$ 57,511	85.91%
ASSEMBLY CLERK	508,740	485,213	80,115	-	23,527	95.38%
ASSEMBLY ELECTIONS	109,780	94,576	7,611	-	15,204	86.15%
ASSEMBLY RECORDS MANAGEMENT	229,635	220,241	32,972	-	9,394	95.91%
MAYOR ADMINISTRATION	711,808	628,819	92,890	-	82,989	88.34%
PURCHASING AND CONTRACTING	263,732	270,608	101,213	-	(6,876)	102.61%
GENERAL SERVICES	546,062	518,953	73,299	-	27,109	95.04%
GENERAL SERVICES - MIS	1,834,414	1,688,670	304,718	2,078	143,666	92.06%
GENERAL SERVICES - GIS	545,141	522,901	67,700	-	22,240	95.92%
GENERAL SERVICES - PRINT/MAIL	261,703	210,185	27,055	-	51,518	80.31%
GENERAL SERVICES - CUSTODIAL MAINT	121,679	121,078	18,725	-	601	99.51%
EMERGENCY MANAGEMENT	631,158	505,561	126,085	-	125,597	80.10%
911 COMMUNICATIONS	1,557,378	1,533,665	184,919	-	23,713	98.48%
LEGAL ADMINISTRATION	960,143	798,439	131,648	131,919	29,785	83.16%
FINANCE - ADMINISTRATION	494,382	470,195	71,846	521	23,666	95.11%
FINANCIAL SERVICES	890,548	881,054	134,694	-	9,494	98.93%
FINANCE - PROPERTY TAX AND COLLECTION	917,750	859,522	116,537	8,932	49,296	93.66%
FINANCE - SALES TAX	480,956	462,379	64,879	286	18,291	96.14%
ASSESSING ADMINISTRATION	1,200,798	1,122,841	230,748	20,000	57,957	93.51%
ASSESSING APPRAISAL	1,497,973	1,450,571	137,043	-	47,402	96.84%
RESOURCE PLANNING ADMINISTRATION	1,221,090	1,106,365	185,531	-	114,725	90.60%
MAJOR PROJECTS - ADMINISTRATION	464,855	382,330	71,843	-	82,525	82.25%
SENIOR CITIZENS GRANT PROGRAM	481,969	481,969	36,094	-	-	100.00%
NON-DEPARTMENTAL	57,828,707	56,498,208	2,481,254	77,379	1,253,120	97.70%
<b>TOTAL EXPENDITURES</b>	<b>\$ 74,244,214</b>	<b>\$ 71,730,004</b>	<b>\$ 4,836,393</b>	<b>\$ 251,756</b>	<b>\$ 2,262,454</b>	<b>96.61%</b>



## **KENAI PENINSULA BOROUGH**

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DAVID R. CAREY

MAYOR

**To:** Gary Knopp, Assembly President  
Members of the Kenai Peninsula Borough Assembly

**Thru:** David R. Carey, Borough Mayor *DR Carey*

**Thru:** Craig C. Chapman, Finance Director *C Chapman*

**From:** Brandi Harbaugh, Controller *BH*

**Date:** September 8, 2011

**Subject:** Revenue-Expenditure Report – July 2011

Attached is the Revenue-Expenditure Report of the General Fund for the month of July 2011. Please note that 8.33% of the year has elapsed, 6.99% of budgeted expenditures have been made, and 14.38% of budgeted revenues have been collected.

KENAI PENINSULA BOROUGH  
REVENUE REPORT  
FOR THE PERIOD  
JULY 1  
THROUGH JULY 31, 2011

ACCOUNT NUMBER	DESCRIPTION	ESTIMATED REVENUE	YTD RECEIPTS	PTD RECEIPTS	VARIANCE	% COLLECTED
31100	TOTAL REAL TAX	\$ 25,255,890	\$ 1,887,835	\$ 1,887,835	\$ (23,368,055)	7.47%
31200	TOTAL PERS TAX	1,397,706	72,652	72,652	(1,325,054)	5.20%
31300	OIL TAX 2000	3,145,460	3,078,082	3,078,082	(67,378)	97.86%
31400	MOTOR VEHICLE TAX	700,000	-	-	(700,000)	0.00%
31510	PROPERTY TAX PENALTY & INTEREST	458,937	11,506	11,506	(447,431)	2.51%
31610	SALES TAX	28,671,825	2,668,657	2,668,657	(26,003,168)	9.31%
33110	IN LIEU PROPERTY TAX	3,118,550	-	-	(3,118,550)	0.00%
33117	OTHER FEDERAL REVENUE	100,000	-	-	(100,000)	0.00%
34110	SCHOOL DEBT REIMBURSEMENT	1,682,639	-	-	(1,682,639)	0.00%
34221	ELECTRICITY AND TELEPHONE REVENUE	170,000	-	-	(170,000)	0.00%
34222	FISH TAX REVENUE SHARING	650,000	-	-	(650,000)	0.00%
34210	REVENUE SHARING	2,150,000	2,150,924	2,150,924	924	100.04%
37350	INTEREST ON INVESTMENTS	975,000	8,117	8,117	(966,883)	0.83%
39000	OTHER LOCAL REVENUE	257,015	8,617	8,617	(248,398)	3.35%
<b>TOTAL REVENUES</b>		<b>\$ 68,733,022</b>	<b>\$ 9,886,390</b>	<b>\$ 9,886,390</b>	<b>\$ (58,846,632)</b>	<b>14.38%</b>

KENAI PENINSULA BOROUGH  
EXPENDITURE REPORT  
FOR THE PERIOD  
JULY 1  
THROUGH JULY 31, 2011

DESCRIPTION	REVISED BUDGET	YTD EXPENDED	PTD EXPENDED	AMOUNT ENCUMBERED	AVAILABLE BALANCE	% EXPENDED
ASSEMBLY ADMINISTRATION	\$ 492,372	\$ 41,562	\$ 41,562	\$ 116,448	\$ 334,362	8.44%
ASSEMBLY CLERK	479,980	17,914	17,914	31,341	430,725	3.73%
ASSEMBLY ELECTIONS	185,194	447	447	21,100	163,647	0.24%
ASSEMBLY RECORDS MANAGEMENT	234,009	7,309	7,309	12,676	214,024	3.12%
MAYOR ADMINISTRATION	578,015	18,935	18,935	248	558,832	3.28%
PURCHASING AND CONTRACTING	242,332	20,886	20,886	608	220,838	8.62%
GENERAL SERVICES	537,924	22,741	22,741	25,732	489,451	4.23%
GENERAL SERVICES - MIS	1,753,797	84,760	84,760	49,988	1,619,049	4.83%
GENERAL SERVICES - GIS	518,373	18,961	18,961	51,082	448,330	3.66%
GENERAL SERVICES - PRINT/MAIL	254,432	10,260	10,260	31,271	212,901	4.03%
GENERAL SERVICES - CUSTODIAL MAINT	119,285	4,580	4,580	4,334	110,371	3.84%
EMERGENCY MANAGEMENT	656,381	29,031	29,031	106,007	521,343	4.42%
LEGAL ADMINISTRATION	945,571	29,944	29,944	134,581	781,046	3.17%
FINANCE - ADMINISTRATION	487,901	25,896	25,896	1,606	460,399	5.31%
FINANCIAL SERVICES	870,443	35,903	35,903	1,176	833,364	4.12%
FINANCE - PROPERTY TAX AND COLLECTION	876,145	15,991	15,991	97,486	762,668	1.83%
FINANCE - SALES TAX	510,093	15,035	15,035	101,608	393,450	2.95%
ASSESSING ADMINISTRATION	1,176,308	41,099	41,099	97,108	1,038,101	3.49%
ASSESSING APPRAISAL	1,605,717	64,563	64,563	14,211	1,526,943	4.02%
RESOURCE PLANNING ADMINISTRATION	1,141,708	55,665	55,665	35,825	1,050,218	4.88%
THE RIVER CENTER	718,201	24,333	24,333	21,264	672,604	3.39%
MAJOR PROJECTS - ADMINISTRATION	281,772	(7,792)	(7,792)	3,684	285,880	-2.77%
SENIOR CITIZENS GRANT PROGRAM	491,608	-	-	-	491,608	0.00%
NON-DEPARTMENTAL	56,506,181	4,432,119	4,432,119	77,379	51,996,683	7.84%
<b>TOTAL EXPENDITURES</b>	<b>\$71,663,742</b>	<b>\$ 5,010,142</b>	<b>\$ 5,010,142</b>	<b>\$ 1,036,763</b>	<b>\$65,616,837</b>	<b>6.99%</b>



## **KENAI PENINSULA BOROUGH**

Finance Department

144 North Binkley Street • Soldotna, Alaska 99669-8250

PHONE: (907) 714-2170 • FAX: (907) 714-2376

DAVID R. CAREY

MAYOR

**To:** Gary Knopp, Assembly President  
Members of the Kenai Peninsula Borough Assembly

**Thru:** David R. Carey, Borough Mayor *D. Carey*

**Thru:** Craig C. Chapman, Finance Director *C. Chapman*

**From:** Brandi Harbaugh, Controller *BH*

**Date:** Sept. 15, 2011

**Subject:** Budget Revisions – July 2011

Attached is a budget revision for July 2011. The attached list only contains budget revisions between major expenditure categories (i.e., maintenance & operations and capital outlay). Other minor transfers were processed between sub-objects within major expenditure categories.

	<u>INCREASE</u>	<u>DECREASE</u>
<b><u>911 Communications:</u></b> Transfer funds to cover cost of unexpected UPS power module failure.		
264.11255.00000.43110 (Communications)		4,084.65
264.11255.00000.42310 (Repair & Maintenance)	4,084.65	



## **KENAI PENINSULA BOROUGH**

Finance Department

144 North Binkley Street • Soldotna, Alaska 99669-8250

PHONE: (907) 714-2170 • FAX: (907) 714-2376

DAVID R. CAREY

MAYOR

**To:** Gary Knopp, Assembly President  
Members of the Kenai Peninsula Borough Assembly

**Thru:** David R. Carey, Borough Mayor *DKC*

**Thru:** Craig C. Chapman, Finance Director *CChapman*

**From:** Brandi Harbaugh, Controller *BH*

**Date:** September 20, 2011

**Subject:** Revenue-Expenditure Report – August 2011

Attached is the Revenue-Expenditure Report of the General Fund for the month of August 2011. Please note that 16.67% of the year has elapsed, 16.11% of budgeted expenditures have been made, and 24.13% of budgeted revenues have been collected.

KENAI PENINSULA BOROUGH  
REVENUE REPORT  
FOR THE PERIOD  
AUGUST 1  
THROUGH AUGUST 31, 2011

ACCOUNT NUMBER	DESCRIPTION	ESTIMATED REVENUE	YTD RECEIPTS	PTD RECEIPTS	VARIANCE	% COLLECTED
31100	TOTAL REAL TAX	\$ 25,255,890	\$ 4,192,852	\$ 2,305,017	\$ (21,063,038)	16.60%
31200	TOTAL PERS TAX	1,397,706	197,570	124,918	(1,200,136)	14.14%
31300	OIL TAX 2000	3,145,460	3,079,591	1,509	(65,869)	97.91%
31400	MOTOR VEHICLE TAX	700,000	-	-	(700,000)	0.00%
31510	PROPERTY TAX PENALTY & INTEREST	458,937	16,333	4,827	(442,604)	3.56%
31610	SALES TAX	28,671,825	6,870,941	4,202,284	(21,800,884)	23.96%
33110	IN LIEU PROPERTY TAX	3,118,550	-	-	(3,118,550)	0.00%
33117	OTHER FEDERAL REVENUE	120,000	-	-	(120,000)	0.00%
34110	SCHOOL DEBT REIMBURSEMENT	1,682,639	-	-	(1,682,639)	0.00%
34221	ELECTRICITY AND TELEPHONE REVENUE	170,000	-	-	(170,000)	0.00%
34222	FISH TAX REVENUE SHARING	650,000	-	-	(650,000)	0.00%
34210	REVENUE SHARING	2,150,000	2,150,924	-	924	100.04%
37350	INTEREST ON INVESTMENTS	975,000	61,120	31,738	(913,880)	6.27%
39000	OTHER LOCAL REVENUE	257,015	18,097	9,479	(238,918)	7.04%
<b>TOTAL REVENUES</b>		<b>\$ 68,753,022</b>	<b>\$ 16,587,428</b>	<b>\$ 6,679,772</b>	<b>\$ (52,165,594)</b>	<b>24.13%</b>

KENAI PENINSULA BOROUGH  
EXPENDITURE REPORT  
FOR THE PERIOD  
AUGUST 1  
THROUGH AUGUST 31, 2011

DESCRIPTION	REVISED BUDGET	YTD EXPENDED	PTD EXPENDED	AMOUNT ENCUMBERED	AVAILABLE BALANCE	% EXPENDED
ASSEMBLY ADMINISTRATION	\$ 492,372	\$ 62,117	\$ 20,555	\$ 114,416	\$ 315,839	12.62%
ASSEMBLY CLERK	479,980	54,073	36,160	29,630	396,277	11.27%
ASSEMBLY ELECTIONS	185,194	6,976	6,529	55,595	122,623	3.77%
ASSEMBLY RECORDS MANAGEMENT	234,009	23,561	16,253	10,768	199,680	10.07%
MAYOR ADMINISTRATION	578,015	67,510	48,575	891	509,614	11.68%
PURCHASING AND CONTRACTING	242,332	22,207	20,432	367	219,758	9.16%
GENERAL SERVICES	537,924	62,126	39,385	21,589	454,209	11.55%
GENERAL SERVICES - MIS	1,753,797	196,561	111,801	50,758	1,506,478	11.21%
GENERAL SERVICES - GIS	518,373	104,015	85,054	1,292	413,066	20.07%
GENERAL SERVICES - PRINT/MAIL	254,432	27,417	17,157	30,057	196,958	10.78%
GENERAL SERVICES - CUSTODIAL MAINT	119,285	13,571	8,991	4,044	101,670	11.38%
EMERGENCY MANAGEMENT	656,381	55,781	26,750	105,831	494,789	8.50%
LEGAL ADMINISTRATION	945,571	92,707	62,763	129,476	723,388	9.80%
FINANCE - ADMINISTRATION	487,901	66,820	40,924	1,851	419,230	13.70%
FINANCIAL SERVICES	870,443	103,701	67,798	847	765,895	11.91%
FINANCE - PROPERTY TAX AND COLLECTION	876,145	140,468	124,477	19,953	715,724	16.03%
FINANCE - SALES TAX	510,093	74,092	59,057	70,858	365,145	14.53%
ASSESSING ADMINISTRATION	1,176,308	186,886	145,787	25,937	963,485	15.89%
ASSESSING APPRAISAL	1,605,717	188,018	123,455	22,906	1,394,793	11.71%
RESOURCE PLANNING ADMINISTRATION	1,141,708	147,217	91,552	40,076	954,415	12.89%
THE RIVER CENTER	718,201	69,275	44,942	24,286	624,640	9.65%
MAJOR PROJECTS - ADMINISTRATION	281,772	11,459	19,250	4,451	265,862	4.07%
SENIOR CITIZENS GRANT PROGRAM	491,608	164,397	164,397	327,211	-	33.44%
NON-DEPARTMENTAL	56,506,181	9,607,479	4,436,310	148,487	46,750,215	17.00%
<b>TOTAL EXPENDITURES</b>	<b>\$ 71,663,742</b>	<b>\$ 11,548,434</b>	<b>\$ 5,818,354</b>	<b>\$ 1,241,575</b>	<b>\$ 58,873,733</b>	<b>16.11%</b>



## **KENAI PENINSULA BOROUGH**

Finance Department

144 North Binkley Street • Soldotna, Alaska 99669-8250

PHONE: (907) 714-2170 • FAX: (907) 714-2376

DAVID R. CAREY

MAYOR

**To:** Gary Knopp, Assembly President  
Members of the Kenai Peninsula Borough Assembly

**Thru:** David R. Carey, Borough Mayor *DK Carey*

**Thru:** Craig C. Chapman, Finance Director *C Chapman*

**From:** Brandi Harbaugh, Controller *BH*

**Date:** Sept. 20, 2011

**Subject:** Budget Revisions – August 2011

Attached is a budget revision for August 2011. The attached list only contains budget revisions between major expenditure categories (i.e., maintenance & operations and capital outlay). Other minor transfers were processed between sub-objects within major expenditure categories.

	<u>INCREASE</u>	<u>DECREASE</u>
<b><u>NIKISKI FIRE DEPARTMENT:</u></b> Move funds to cover cost of purchasing necessary radios for the narrow banding changeover.		
206.51110.00000.48730 (Minor Communications)	10,000.00	
206.51110.00000.43011 (Contract Services)		10,000.00
<b><u>LOWELL POINT EMERGENCY SERVICE AREA:</u></b> Move funds to cover annual PO Box rent expense.		
213.51510.00000.43810 (Rents & Operating Leases)	70.00	
213.51510.00000.42263 (Training Supplies)		70.00
<b><u>CENTRAL EMERGENCY SERVICES:</u></b> Budget revision to move funds to appropriate accounts, due to error in setting up categories for some items.		
211.51610.00000.42250 (Uniforms)		4,500.00
211.51610.00000.42220 (Medical Supplies)		2,500.00
211.51610.00000.42410 (Small Tools)		1,900.00
211.51610.00000.42210 (Operating Supplies)	7,000.00	
211.51610.00000.48755 (Minor Rec Equipment)	1,900.00	

# KENAI PENINSULA BOROUGH SCHOOL DISTRICT

148 North Binkley Street Soldotna, Alaska 99669-7553  
Phone (907) 714-8888 Fax (907) 262-9132  
[www.kpbsd.k12.ak.us](http://www.kpbsd.k12.ak.us)

## SCHOOL BOARD COMMUNICATION

<b>Title:</b>	Prevalence of Overweight and Obese Students in Southern Peninsula		
<b>Date:</b>	October 10, 2011	<b>Item Number:</b>	
<b>Administrator:</b>	Steve Atwater, Ph.D.  Superintendent of Schools		
<b>Attachments:</b>	none		

Action Needed     For Discussion     Information     Other: \_\_\_\_\_

## BACKGROUND INFORMATION

KPBSD in partnership with the Alaska Division of Public Health collaborated to assess the prevalence of overweight and obesity among KPBSD students in the Homer geographic region. This includes Chapman School and all other schools to the south. The study used the height and weight information that is available for all of our students and then calculated a body mass index (BMI) for each student.  $BMI = \frac{\text{weight (kg)}}{[\text{height (m)}]^2}$ . The results of the study are concerning and are similar to the findings from the Mat Su Borough School District and in the Anchorage School District. The data of the BMI findings has been disaggregated and is, at this point confidential due to the small sample size of some of the subgroups. I bring this to your attention to let you know that this study was done and to offer to review how we will use the findings.

## ADMINISTRATIVE RECOMMENDATION

# KENAI PENINSULA BOROUGH SCHOOL DISTRICT

148 North Binkley Street Soldotna, Alaska 99669-7553  
Phone (907) 714-8888 Fax (907) 262-9132  
[www.kpbsd.k12.ak.us](http://www.kpbsd.k12.ak.us)

## SCHOOL BOARD COMMUNICATION

**Title:** Revision of E 5141.4(a) Referral for Suspected Child Abuse or Neglect

**Date:** 10/10/11

**Item Number:**

**Administrator:**

Dave Jones



**Attachments:**

- E 5141.4(a) Referral for Suspected Child Abuse or Neglect
- Letter from OCS dated August 29, 2011

Action Needed     For Discussion     Information     Other: \_\_\_\_\_

## BACKGROUND INFORMATION

We just received the letter dated August 29, 2011 from the Office of Children's Services. This resulted in our needing to further modify our E 5141.4(a) Referral for Suspected Child Abuse or Neglect as follows:

- Deleted all local OCS office addresses and phone numbers
- Added Regional office fax and email address.

## ADMINISTRATIVE RECOMMENDATION

**KENAI PENINSULA BOROUGH SCHOOL DISTRICT  
REFERRAL FOR SUSPECTED CHILD ABUSE OR NEGLECT**

**Office of Children's Services:  
Initial phone contact to: 1-855-352-8934 (Regional Office)  
Non-Urgent: FAX (907) 357-9762 (review by OCS within 24 hours)  
Email: hss.ocsscrintake@alaska.gov**

Telephone Report Made To: \_\_\_\_\_  
Name of Person/Title Date/Time

Or Messages Left At: \_\_\_\_\_  
Record The Time Each Message Is Left For OCS To Return Your Call

<b>Name of Student Referred</b>	Date of Birth	Sex/Race	Grade in School
---------------------------------	---------------	----------	-----------------

Parent/Guardian Names	Home Address	Home Phone	Work Phone/Father	Work Phone/Mother
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Name(s) of Other Sibling(s): \_\_\_\_\_

**Observations and statements made by the student leading to the suspicion of abuse or neglect.  
Include time and date of alleged abuse, name of alleged abuser, and relationship to student.**

\_\_\_\_\_

Is there a history of similar injuries?     Yes    When? \_\_\_\_\_     No     Unknown

**OCS contact made by: Name** \_\_\_\_\_

Date/Time	School Name	School Phone
-----------	-------------	--------------

Identity of Reporter to Remain Confidential?     Yes     No

**To Be Completed By the Principal or Designee Before Filing**

Principal/Designee Signature Acknowledges This Confidential Referral to OCS

Principal/Designee Signature	Title
------------------------------	-------

Distribute Copies To:    Copy to Principal's Child Abuse/Neglect File--Confidential  
Copy to Assistant Superintendent Instructional Services

# STATE OF ALASKA

## DEPT. OF HEALTH AND SOCIAL SERVICES OFFICE OF CHILDREN'S SERVICES

Sean Parnell, Governor

695 E. Parks HWY, Unit 3  
Wasilla, AK 99654  
PHONE (907) 357-9797  
FAX (907) 357-9762

August 29, 2011

Dear Community Partners:

This is to let you and your staff know about changes in the procedure for filing reports of child abuse or neglect in your area. Effective immediately, all new reports will be received by a dedicated intake worker located in our regional office. This means that calls concerning children in your town or village will need to be called into the regional office, rather than your local OCS office. There are several key reasons for this change:

- Need for consistent and thorough information collection when reports are received and documented
- Limited staff resources and the need to streamline and allow existing OCS workers in your town or village more time to work with families and less time performing this specialized function.
- Improved customer service and response rates to calls.

### New Procedure:

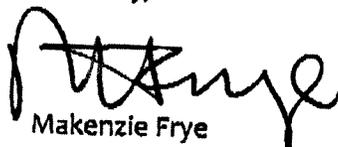
Please call this number and ask to speak to an Intake worker:

- New telephone number for making reports: 1-855-352-8934
- New email address: [hss.ocsscrintake@alaska.gov](mailto:hss.ocsscrintake@alaska.gov)
- Fax number: (907) 357-9762

**We prefer to receive reports telephonically. However, if you choose to fax a report, please provide a telephone number so that we may follow up with you if needed.**

If you have any questions or concerns regarding this new procedure, please do not hesitate to contact me at 352-8926

Sincerely,



Makenzie Frye  
Southcentral Regional Intake Supervisor



# KENAI PENINSULA BOROUGH SCHOOL DISTRICT

## Office of Superintendent

Dr. Steve Atwater, Superintendent of Schools  
148 North Binkley Street Soldotna, Alaska 99669-7553  
Phone (907) 714-8888 Fax (907) 262-9132

October 3, 2011

Mike Hanley, Commissioner  
Department of Education & Early Development  
State of Alaska  
801 West 10th Street, Suite 200  
Juneau, AK 99801-1878

Dear Commissioner Hanley,

I am writing to comment on 4AAC 43.030(d), the proposed regulation that would set the high school courses required for eligibility for the Alaska Performance Scholarship (APS). The Kenai Peninsula Borough School District (KPBSD) applauds the Governor and the Department for their efforts to establish a scholarship for Alaska's students. KPBSD does however, have some concerns with the proposed regulations that will guide eligibility for this scholarship. These concerns are detailed in the following paragraphs.

For the past year KPBSD has been exploring how to better prepare our students for life after high school. Included in this exploration is a review of career pathways and how we may implement them for our high school students. A career pathway is a sequence of secondary courses that prepare a student for work or further study in a chosen field. Such a pathway may not allow a student to complete the requirements of the APS. Specifically, they may not have four units of social studies, science or math. As such, I feel that it would be a mistake for a student to not be eligible for the APS due to a career pathway focus. As secondary education evolves, it appears likely that the traditional high school curriculum will be redefined. I encourage you to consider a broader appeal process for the APS for students who are excelling academically but may not have the more traditional sequence of courses that are detailed in the APS regulations.

A secondary concern with the regulation is for the class of 2015 and beyond. The prescriptive requirements in math and language arts will be limiting to our students. For example, KPBSD's sequence of high school language arts courses does not differentiate, as do the regulations, courses by prescribed topics or titles. We use language arts 9, 10, 11, 12 and AP courses. Of note is that the prescribed content is covered by these classes. Again, I recommend that the appeal process not be so stringent that it does not consider the KPBSD language arts classes as meeting the scholarship requirements. An additional concern is that several of our high school students are already locked into a schedule that will make it difficult to obtain the four math credits. Pushing the full requirements back by a year will allow for students to address this obstacle.

Finally, I am concerned that the APS will not consider a credit that was earned in 8<sup>th</sup> grade. Although we do not currently allow 8<sup>th</sup> grade credit, we are moving to change this. I would hate to see an advanced student forced to take a fifth credit in math to satisfy the APS requirements when an elective or other would be more supportive of the student's high school focus.

The APS is a great boon for Alaska's graduates; thank you for all of the work that you and the State Board have done to make the Governor's goal a reality. In sum, I encourage you to not include regulations that determine eligibility for the scholarship to be so constricting that a student who is excelling in an area outside of the more typical core, e.g., a career pathway that includes non-traditional courses, to be ineligible for scholarship consideration.

Sincerely,

A handwritten signature in black ink, appearing to read "Steve Atwater". The signature is fluid and cursive, with the first name "Steve" and last name "Atwater" clearly distinguishable.

Steve Atwater  
Superintendent of Schools

cc: Esther Cox, State Board President



Contact: Pegge Erkeneff  
Communications Specialist  
Phone: (907) 714-8888  
Fax: (907) 262-5867  
Pegge@kpbsd.org

148 N. Binkley  
Soldotna, AK 99669  
[Communications blog](#)  
[www.kpbsd.k12.ak.us](http://www.kpbsd.k12.ak.us)

## KENAI PENINSULA BOROUGH SCHOOL DISTRICT

# NEWS RELEASE

## *KPBSD Announces College Fair, and Financial Aid Night on October 25, 2011*

### For Immediate Release

**Soldotna, October 10, 2011**—More than 50 educational institutions will send representatives to meet with KPBSD high school students on Tuesday, October 25, 2011, from 10:00—1:00 in Kenai, Alaska. That same evening, a Financial Aid program will be offered from 6:30—8:00 p.m.

### **Second Annual Kenai Peninsula College Fair: October 25, 2011, Kenai Shopping Center, 10:00—1:00 p.m.**

Junior s and seniors will attend with their schools. Connections students can sign-in at the door.

**Confirmed educational institutions:** Alaska Commission on Post-Secondary Education (ACPE); AVTEC, Alaska's Institute of Technology; Boise State University; California Baptist University; Central Washington University; College of Saint Benedict/Saint John's University; Colorado Mesa University; Colorado State University; Colorado's Fort Lewis College; Eastern Oregon University; Eastern Washington University; George Fox University; Idaho State University; Marquette University; Mayville State University; Montana State University; Northern Arizona University; Oregon Coast Culinary Institute; Oregon Institute of Technology; Oregon State University; Pacific Lutheran University; Prince William Sound Community College; Seattle University; Snow College; Southern Oregon University; Southern Utah University; Southwestern Oregon Community College; The Art Institutes; The Evergreen State College; The University of Montana; UAF Admissions; UAF College of Engineering and Mines; UAF Community & Technical College; UAF School of Fisheries and Ocean Sciences; United States Air Force Academy; Univ. of Alaska Fairbanks Graduate School; Universal Technical Institute; University Fire Department; University of Alaska Anchorage; University of Alaska Anchorage; University of Evansville; University of Hawaii at Manoa; University of Hawaii Hilo; University of Idaho; University of Nevada, Las Vegas (UNLV); University of Portland; University of Saskatchewan; University of Victoria; University of Wyoming; US Air Force Academy; Western Oregon University; Western State College of Colorado; Whitman College; Wyotech

### **Financial Aid Night: October 25, 2011, Kenai Central High School, Renee Henderson Auditorium 6:30—8:00 p.m.**

**Topics covered:** overview of federal and state financial aid programs; local scholarship offerings; student timelines; and funding post-secondary education. **Sponsored by:** Kenai Peninsula Borough School District, Connections, Kenai Central High School, Nikiski High School, Skyview High School, Soldotna High School, and Kenai Peninsula College. Note: Seward and Homer high schools have additional financial aid information dates.

**Both are free events, everyone is welcome.**

# KENAI PENINSULA BOROUGH SCHOOL DISTRICT

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[www.kpbsd.k12.ak.us](http://www.kpbsd.k12.ak.us)

## SCHOOL BOARD COMMUNICATION

<b>Title:</b>	Anchorage Daily News COMPASS Flat funding will not keep K-12 education whole		
<b>Date:</b>	October 12, 2011	<b>Item Number:</b>	
<b>Administrator:</b>	Dr. Steve Atwater  Superintendent of Schools		
<b>Attachments:</b>			

Action Needed     For Discussion     Information     Other: \_\_\_\_\_

## BACKGROUND INFORMATION

**Submission to:** Anchorage Daily News COMPASS. This has not yet been submitted to any other news publication.

**Tagline:** Dr. Steve Atwater is the superintendent of the Kenai Peninsula Borough School District

**Suggested title:** Flat funding will not keep K-12 education whole

Since assuming office, Governor Parnell has consistently shown a willingness to support our state's children. His Safe Homes Strong Families initiative and the Alaska Performance Scholarship are both examples of this.

This support is now, however, in question with the recent announcement that his FY13 budget will not include an increase to the Base Student Allocation (BSA) portion of K-12 funding. Unfortunately, this is the same position he took last year.

Governor Parnell cites our state's students' relatively flat performance on the standards based assessment (SBA) as evidence that recent BSA increases have not had the intended effect. But, this perspective fails to consider the benefits our students have realized from increased funding.

Results of SBA tests are important, but do not define how well a school is doing. Although I can't offer a statewide perspective, I can share how our nearly 9,000 students in the Kenai Peninsula Borough School District (KPBSD) area benefitting from increases to K-12 funding.

Five years ago the state legislature directed a task force to review state funding of schools, which then made several recommendations. The most significant was a three-year funding plan that included an annual increase of \$100 to the BSA in the funding formula.

This forward funding was a welcome change that allowed districts to expand services to students. We used the new money to increase the number of intervention personnel working with our elementary students and added content teachers at the high school level. KPBSD can now point to indicators that these changes had a positive impact.

---

All KPBSD schools provide interventions for our struggling learners in elementary school. Since adding teachers to help with these interventions, referrals for special education services for students with learning disabilities and, or, emotional disturbance have decreased.

In addition, SBA test scores for these young students are also improving. In 2009 and 2010, students in grades 3-5 were the only grade level subgroup in our district to make Adequate Yearly Progress (AYP). Last year, three years after the addition of interventionists, students in grades 3-5 and those in 6-8 both made AYP.

At the high school level, new content area teachers offer a more comprehensive high school experience, including more advanced placement and CTE courses. The additional monies, then, can be viewed as helping to increase KPBSD student achievement, save money with the avoidance of special education costs and better prepare our students for life after high school.

Unfortunately, the Governor's proposed flat funding of education will cause some of these staffing additions to be eliminated.

Educators in Alaska welcome the scrutiny that is a part of receiving public funds. It is also fair for the public to expect these funds lead to increased student learning.

I encourage the Governor to rethink his position on education funding and feel that he should invite districts to share how the additional monies of the past years have helped improve students' academic performance. If there is no increase to the BSA next year, then districts across Alaska will be forced to reduce services. Such a reduction will likely lead to a weaker student performance on the SBA's, which ironically, was the Governor's starting point for his thinking about why the funding should not increase.

**Tagline:** Dr. Steve Atwater, superintendent, Kenai Peninsula Borough School District

## ADMINISTRATIVE RECOMMENDATION